

I. State Information

State Information

Plan Year

Federal Fiscal Year 2023

State Identification Numbers

Unique Entity ID FDHFBFRM5RQ3

EIN/TIN 63-0506021

I. State Agency to be the Grantee for the PATH Grant

Agency Name Alabama Department of Mental Health

Organizational Unit Division of Mental Health and Substance Abuse

Mailing Address Post Office Box 301410

City Montgomery

Zip Code 36130

II. Authorized Representative for the PATH Grant

First Name Kimberly

Last Name G.

Agency Name Boswell

Mailing Address 100 North Union Street PO Box 301410

City Montgomery

Zip Code 36130-1410

Telephone (334) 242-3640

Fax

Email Address kimberly.boswell@mh.alabama.gov

III. Expenditure Period

From 10/1/2023

To 9/30/2024

IV. Date Submitted

NOTE: this field will be automatically populated when the application is submitted.

Submission Date 3/19/2023 8:14:40 PM

Revision Date 2/24/2025 10:19:17 AM

V. Contact Person Responsible for Application Submission

First Name Jessica

Last Name Hales

Telephone (334) 242-3229

Fax (334) 242-3025

Email Address jessica.hales@mh.alabama.gov

Footnotes:

I. State Information

Assurances - Non-Construction Programs

Public reporting burden for this collection of information is estimated to average 15 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0040), Washington, DC 20503.

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As the duly authorized representative of the applicant I certify that the applicant:

1. Has the legal authority to apply for Federal assistance, and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project costs) to ensure proper planning, management and completion of the project described in this application.
2. Will give the awarding agency, the Comptroller General of the United States, and if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will establish a proper accounting system in accordance with generally accepted accounting standard or agency directives.
3. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
4. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
5. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4728-4763) relating to prescribed standards for merit systems for programs funded under one of the nineteen statutes or regulations specified in Appendix A of OPM's Standard for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).
6. Will comply with all Federal statutes relating to nondiscrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§1681-1683, and 1685-1686), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism; (g) §§523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. §§290 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§3601 et seq.), as amended, relating to non-discrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and (j) the requirements of any other nondiscrimination statute(s) which may apply to the application.
7. Will comply, or has already complied, with the requirements of Title II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal or federally assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.
8. Will comply with the provisions of the Hatch Act (5 U.S.C. §§1501-1508 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.
9. Will comply, as applicable, with the provisions of the Davis-Bacon Act (40 U.S.C. §§276a to 276a-7), the Copeland Act (40 U.S.C. §276c and 18 U.S.C. §874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§327-333), regarding labor standards for federally assisted construction subagreements.
10. Will comply, if applicable, with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.
11. Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetland pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11988; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§1451 et seq.); (f) conformity of Federal actions to State (Clear Air) Implementation Plans under Section 176(c) of the Clear Air Act of 1955, as amended (42 U.S.C. §7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended, (P.L. 93-523); and (h) protection of endangered species under the Endangered Species Act of 1973, as amended, (P.L. 93-205).
12. Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.
13. Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C.

§470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§469a-1 et seq.).

14. Will comply with P.L. 93-348 regarding the protection of human subjects involved in research, development, and related activities supported by this award of assistance.
15. Will comply with the Laboratory Animal Welfare Act of 1966 (P.L. 89-544, as amended, 7 U.S.C. §§2131 et seq.) pertaining to the care, handling, and treatment of warm blooded animals held for research, teaching, or other activities supported by this award of assistance.
16. Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§4801 et seq.) which prohibits the use of lead based paint in construction or rehabilitation of residence structures.
17. Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act of 1984.
18. Will comply with all applicable requirements of all other Federal laws, executive orders, regulations and policies governing this program.
19. Will comply with the requirements of Section 106(g) of the Trafficking Victims Protection Act (TVPA) of 2000, as amended (22 U.S.C. 7104) which prohibits grant award recipients or a sub-recipient from (1) Engaging in severe forms of trafficking in persons during the period of time that the award is in effect (2) Procuring a commercial sex act during the period of time that the award is in effect or (3) Using forced labor in the performance of the award or subawards under the award.

HHS Assurances of Compliance (HHS 690)

ASSURANCE OF COMPLIANCE WITH TITLE VI OF THE CIVIL RIGHTS ACT OF 1964, SECTION 504 OF THE REHABILITATION ACT OF 1973, TITLE IX OF THE EDUCATION AMENDMENTS OF 1972, THE AGE DISCRIMINATION ACT OF 1975, AND SECTION 1557 OF THE AFFORDABLE CARE ACT

The Applicant provides this assurance in consideration of and for the purpose of obtaining Federal grants, loans, contracts, property, discounts or other Federal financial assistance from the U.S. Department of Health and Human Services.

THE APPLICANT HEREBY AGREES THAT IT WILL COMPLY WITH:

1. Title VI of the Civil Rights Act of 1964 (Pub. L. 88-352), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 80), to the end that, in accordance with Title VI of that Act and the Regulation, no person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which the Applicant receives Federal financial assistance from the Department.
2. Section 504 of the Rehabilitation Act of 1973 (Pub. L. 93-112), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 84), to the end that, in accordance with Section 504 of that Act and the Regulation, no otherwise qualified individual with a disability in the United States shall, solely by reason of her or his disability, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity for which the Applicant receives Federal financial assistance from the Department.
3. Title IX of the Education Amendments of 1972 (Pub. L. 92-318), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 86), to the end that, in accordance with Title IX and the Regulation, no person in the United States shall, on the basis of sex, be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any education program or activity for which the Applicant receives Federal financial assistance from the Department.
4. The Age Discrimination Act of 1975 (Pub. L. 94-135), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 91), to the end that, in accordance with the Act and the Regulation, no person in the United States shall, on the basis of age, be denied the benefits of, be excluded from participation in, or be subjected to discrimination under any program or activity for which the Applicant receives Federal financial assistance from the Department.
5. Section 1557 of the Affordable Care Act (Pub. L. 111-148), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 CFR Part 92), to the end that, in accordance with Section 1557 and the Regulation, no person in the United States shall, on the ground of race, color, national origin, sex, age, or disability be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any health program or activity for which the Applicant receives Federal financial assistance from the Department.

The Applicant agrees that compliance with this assurance constitutes a condition of continued receipt of Federal financial assistance, and that it is binding upon the Applicant, its successors, transferees and assignees for the period during which such assistance is provided. If any real property or structure thereon is provided or improved with the aid of Federal financial assistance extended to the Applicant by the Department, this assurance shall obligate the Applicant, or in the case of any transfer of such property, any transferee, for the period during which the real property or structure is used for a purpose for which the Federal financial assistance is extended or for another purpose involving the provision of similar services or benefits. If any personal property is so provided, this assurance shall obligate the Applicant for the period during which it retains ownership or possession of the property. The Applicant further recognizes and agrees that the United States shall have the right to seek judicial enforcement of this assurance.

The grantee, as the awardee organization, is legally and financially responsible for all aspects of this award including funds provided to sub-recipients in accordance with 45 CFR ? 75.351-75.352, Subrecipient monitoring and management.

Name

Kimberly G. Boswell

Title

Commissioner

Organization

Alabama Department of Mental Health

Signature:

Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

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2. Will give the awarding agency, the Comptroller General of the United States, and if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will establish a proper accounting system in accordance with generally accepted accounting standard or agency directives.
3. Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.
4. Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.
5. Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4728-4763) relating to prescribed standards for merit systems for programs funded under one of the nineteen statutes or regulations specified in Appendix A of OPM's Standard for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).
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4. The Age Discrimination Act of 1975 (Pub. L. 94-135), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 C.F.R. Part 91), to the end that, in accordance with the Act and the Regulation, no person in the United States shall, on the basis of age, be denied the benefits of, be excluded from participation in, or be subjected to discrimination under any program or activity for which the Applicant receives Federal financial assistance from the Department.
5. Section 1557 of the Affordable Care Act (Pub. L. 111-148), as amended, and all requirements imposed by or pursuant to the Regulation of the Department of Health and Human Services (45 CFR Part 92), to the end that, in accordance with Section 1557 and the Regulation, no person in the United States shall, on the ground of race, color, national origin, sex, age, or disability be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any health program or activity for which the Applicant receives Federal financial assistance from the Department.

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The grantee, as the awardee organization, is legally and financially responsible for all aspects of this award including funds provided to sub-recipients in accordance with 45 CFR 75.351-75.352, Subrecipient monitoring and management.

Name

Kimberly G. Boswell

Title

Commissioner

Organization

Alabama Department of Mental Health

Kimberly G. Boswell

2/9/2023

Signature:

Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

I. State Information

Certifications

1. Certification Regarding Debarment and Suspension

The undersigned (authorized official signing for the applicant organization) certifies to the best of his or her knowledge and belief, that the applicant, defined as the primary participant in accordance with 2 CFR part 180, and its principals:

- a. Agrees to comply with 2 CFR Part 180, Subpart C by administering each lower tier subaward or contract that exceeds \$25,000 as a "covered transaction" and verify each lower tier participant of a "covered transaction" under the award is not presently debarred or otherwise disqualified from participation in this federally assisted project by:
 - a. Checking the Exclusion Extract located on the System for Award Management (SAM) at <http://sam.gov>
 - b. Collecting a certification statement similar to paragraph (a)
 - c. Inserting a clause or condition in the covered transaction with the lower tier contract

2. Certification Regarding Drug-Free Workplace Requirements

The undersigned (authorized official signing for the applicant organization) certifies that the applicant will, or will continue to, provide a drug-free workplace in accordance with 2 CFR Part 182b):

- a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the grantee's work-place and specifying the actions that will be taken against employees for violation of such prohibition;
- b. Establishing an ongoing drug-free awareness program to inform employees about--
 1. The dangers of drug abuse in the workplace;
 2. The grantee's policy of maintaining a drug-free workplace;
 3. Any available drug counseling, rehabilitation, and employee assistance programs; and
 4. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
- c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a) above;
- d. Notifying the employee in the statement required by paragraph (a), above, that, as a condition of employment under the grant, the employee will--
 1. Abide by the terms of the statement; and
 2. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
- e. Notifying the agency in writing within ten calendar days after receiving notice under paragraph (d)(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
- f. Taking one of the following actions, within 30 calendar days of receiving notice under paragraph (d) (2), with respect to any employee who is so convicted?
 1. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
 2. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
- g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).

3. Certifications Regarding Lobbying

Per 45 CFR 75.215, Recipients are subject to the restrictions on lobbying as set forth in 45 CFR part 93. Title 31, United States Code, Section 1352, entitled "Limitation on use of appropriated funds to influence certain Federal contracting and financial transactions," generally prohibits recipients of Federal grants and cooperative agreements from using Federal (appropriated) funds for lobbying the Executive or Legislative Branches of the Federal Government in connection with a SPECIFIC grant or cooperative agreement. Section 1352 also requires that each person who requests or receives a Federal grant or cooperative agreement must disclose lobbying undertaken with non-Federal (non- appropriated) funds. These requirements apply to grants and cooperative agreements EXCEEDING \$100,000 in total costs. The undersigned (authorized official signing for the applicant organization) certifies, to the best of his or her knowledge and belief, that

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering

into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

2. If any funds other than Federally appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions. (If needed, Standard Form-LLL, "Disclosure of Lobbying Activities," its instructions, and continuation sheet are included at the end of this application form.)
3. The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

4. Certification Regarding Program Fraud Civil Remedies Act (PFCRA) (31 U.S.C ? 3801- 3812)

The undersigned (authorized official signing for the applicant organization) certifies that the statements herein are true, complete, and accurate to the best of his or her knowledge, and that he or she is aware that any false, fictitious, or fraudulent statements or claims may subject him or her to criminal, civil, or administrative penalties. The undersigned agrees that the applicant organization will comply with the Public Health Service terms and conditions of award if a grant is awarded as a result of this application.

5. Certification Regarding Environmental Tobacco Smoke

Public Law 103-227, also known as the Pro-Children Act of 1994 (Act), requires that smoking not be permitted in any portion of any indoor facility owned or leased or contracted for by an entity and used routinely or regularly for the provision of health, daycare, early childhood development services, education or library services to children under the age of 18, if the services are funded by Federal programs either directly or through State or local governments, by Federal grant, contract, loan, or loan guarantee. The law also applies to children's services that are provided in indoor facilities that are constructed, operated, or maintained with such Federal funds. The law does not apply to children's services provided in private residence, portions of facilities used for inpatient drug or alcohol treatment, service providers whose sole source of applicable Federal funds is Medicare or Medicaid, or facilities where WIC coupons are redeemed.

Failure to comply with the provisions of the law may result in the imposition of a civil monetary penalty of up to \$1,000 for each violation and/or the imposition of an administrative compliance order on the responsible entity.

By signing the certification, the undersigned certifies that the applicant organization will comply with the requirements of the Act and will not allow smoking within any portion of any indoor facility used for the provision of services for children as defined by the Act.

The applicant organization agrees that it will require that the language of this certification be included in any subawards which contain provisions for children's services and that all subrecipients shall certify accordingly.

The Public Health Services strongly encourages all grant recipients to provide a smoke-free workplace and promote the non-use of tobacco products. This is consistent with the PHS mission to protect and advance the physical and mental health of the American people.

Name

Kimberly G. Boswell

Title

Commissioner

Organization

Alabama Department of Mental Health

Signature:

Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

I. State Information

Certifications

1. Certification Regarding Debarment and Suspension

The undersigned (authorized official signing for the applicant organization) certifies to the best of his or her knowledge and belief, that the applicant, defined as the primary participant in accordance with 2 CFR part 180, and its principals:

- a. Agrees to comply with 2 CFR Part 180, Subpart C by administering each lower tier subaward or contract that exceeds \$25,000 as a "covered transaction" and verify each lower tier participant of a "covered transaction" under the award is not presently debarred or otherwise disqualified from participation in this federally assisted project by:
 - a. Checking the Exclusion Extract located on the System for Award Management (SAM) at <http://sam.gov>
 - b. Collecting a certification statement similar to paragraph (a)
 - c. Inserting a clause or condition in the covered transaction with the lower tier contract

2. Certification Regarding Drug-Free Workplace Requirements

The undersigned (authorized official signing for the applicant organization) certifies that the applicant will, or will continue to, provide a drug-free workplace in accordance with 2 CFR Part 182by:

- a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession or use of a controlled substance is prohibited in the grantee's work-place and specifying the actions that will be taken against employees for violation of such prohibition;
- b. Establishing an ongoing drug-free awareness program to inform employees about--
 1. The dangers of drug abuse in the workplace;
 2. The grantee's policy of maintaining a drug-free workplace;
 3. Any available drug counseling, rehabilitation, and employee assistance programs; and
 4. The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
- c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a) above;
- d. Notifying the employee in the statement required by paragraph (a), above, that, as a condition of employment under the grant, the employee will--
 1. Abide by the terms of the statement; and
 2. Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
- e. Notifying the agency in writing within ten calendar days after receiving notice under paragraph (d)(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
- f. Taking one of the following actions, within 30 calendar days of receiving notice under paragraph (d) (2), with respect to any employee who is so convicted?
 1. Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
 2. Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
- g. Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).

3. Certifications Regarding Lobbying

Per 45 CFR 775.215, Recipients are subject to the restrictions on lobbying as set forth in 45 CFR part 93. Title 31, United States Code, Section 1352, entitled "Limitation on use of appropriated funds to influence certain Federal contracting and financial transactions," generally prohibits recipients of Federal grants and cooperative agreements from using Federal (appropriated) funds for lobbying the Executive or Legislative Branches of the Federal Government in connection with a SPECIFIC grant or cooperative agreement. Section 1352 also requires that each person who requests or receives a Federal grant or cooperative agreement must disclose lobbying undertaken with non-Federal (non- appropriated) funds. These requirements apply to grants and cooperative agreements EXCEEDING \$100,000 in total costs. The undersigned (authorized official signing for the applicant organization) certifies, to the best of his or her knowledge and belief, that

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
2. If any funds other than Federally appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions. (If needed, Standard Form-LLL, "Disclosure of Lobbying Activities," its instructions, and continuation sheet are included at the end of this application form.)
3. The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

4. Certification Regarding Program Fraud Civil Remedies Act (PFCRA) (31 U.S.C ? 3801- 3812)

The undersigned (authorized official signing for the applicant organization) certifies that the statements herein are true, complete, and accurate to the best of his or her knowledge, and that he or she is aware that any false, fictitious, or fraudulent statements or claims may subject him or her to criminal, civil, or administrative penalties. The undersigned agrees that the applicant organization will comply with the Public Health Service terms and conditions of award if a grant is awarded as a result of this application.

5. Certification Regarding Environmental Tobacco Smoke

Public Law 103-227, also known as the Pro-Children Act of 1994 (Act), requires that smoking not be permitted in any portion of any indoor facility owned or leased or contracted for by an entity and used routinely or regularly for the provision of health, daycare, early childhood development services, education or library services to children under the age of 18, if the services are funded by Federal programs either directly or through State or local governments, by Federal grant, contract, loan, or loan guarantee. The law also applies to children's services that are provided in indoor facilities that are constructed, operated, or maintained with such Federal funds. The law does not apply to children's services provided in private residence, portions of facilities used for inpatient drug or alcohol treatment, service providers whose sole source of applicable Federal funds is Medicare or Medicaid, or facilities where WIC coupons are redeemed.

Failure to comply with the provisions of the law may result in the imposition of a civil monetary penalty of up to \$1,000 for each violation and/or the imposition of an administrative compliance order on the responsible entity.

By signing the certification, the undersigned certifies that the applicant organization will comply with the requirements of the Act and will not allow smoking within any portion of any indoor facility used for the provision of services for children as defined by the Act.

The applicant organization agrees that it will require that the language of this certification be included in any subawards which contain provisions for children's services and that all subrecipients shall certify accordingly.

The Public Health Services strongly encourages all grant recipients to provide a smoke-free workplace and promote the non-use of tobacco products. This is consistent with the PHS mission to protect and advance the physical and mental health of the American people.

Name

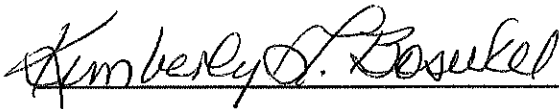
Kimberly G. Boswell

Title

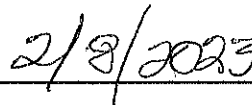
Commissioner

Organization

Alabama Department of Mental Health



Signature:



Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

I. State Information

Funding Agreement

FISCAL YEAR 2023

PROJECTS FOR ASSISTANCE IN TRANSITION FROM HOMELESSNESS (PATH) AGREEMENT

I hereby certify that the State/Territory of Alabama agrees to the following:

Section 522(a). Amounts received under the PATH Formula Grant Program will be expended solely for making grants to political subdivisions of the State, and to nonprofit private entities (including community-based veterans organizations and other community organizations) for the purpose of providing the services specified in Section 522(b) to individuals who:

- Are suffering from serious mental illness; or
- Are suffering from serious mental illness and from a substance use disorder; and
- Are homeless or at imminent risk of becoming homeless.

Section 522(b). Entities receiving grants under the PATH Formula Grant Program will expend funds for the following services:

- Outreach;
- Screening and diagnostic treatment;
- Habilitation and rehabilitation;
- Community mental health;
- Alcohol or drug treatment;
- Staff training, including the training of individuals who work in shelters, mental health clinics, substance abuse programs, and other sites where homeless individuals require services;
- Case management services, including:
 - Preparing a plan for the provision of community mental health services to the eligible homeless individual involved, and reviewing such plan not less than once every 3 months;
 - Providing assistance in obtaining and coordinating social and maintenance services for the eligible homeless individuals, including services relating to daily living activities, personal financial planning, transportation services, and habilitation and rehabilitation services, prevocational and vocational services, and housing;
 - Providing assistance to the eligible homeless individual in obtaining income support services, including housing assistance, food stamps, and supplemental security income benefits;
 - Referring the eligible homeless individual for such other services as may be appropriate; and
 - Providing representative payee services in accordance with Section 1631(a) (2) of the Social Security Act if the eligible homeless individual is receiving aid under Title XVI of such act and if the applicant is designated by the Secretary to provide such services.
- Supportive and supervisory services in residential settings;
- Referrals for primary health services, job training, education services and relevant housing services;
- Housing services [subject to Section 522(h)(1)] including:
 - Minor renovation, expansion, and repair of housing;
 - Planning of housing;
 - Technical assistance in applying for housing assistance;
 - Improving the coordination of housing services;
 - Security deposits;
 - The costs associated with matching eligible homeless individuals with appropriate housing situations;
 - One-time rental payments to prevent eviction; and
- Other appropriate services, as determined by the Secretary.

Section 522(c). The State will make grants pursuant to Section 522(a) only to entities that have the capacity to provide, directly through arrangements, the services specified in Section 522(b), including coordinating the provision of services in order to meet the needs of eligible homeless individuals who are both mentally ill and suffering from a substance abuse disorder.

Section 522(d). In making grants to entities pursuant to Section 522(a), the State will give special consideration to entities with a demonstrated effectiveness in serving homeless veterans.

Section 522(e). The state agrees that grants pursuant to Section 522(a) will not be made to any entity that:

- Has a policy of excluding individuals from mental health services due to the existence or suspicion of a substance use disorder; or
- Has a policy of excluding individuals from substance use services due to the existence or suspicion of mental illness.

Section 522(f). Not more than four (4) percent of the payments received under the PATH Formula Grant Program will be expended for administrative expenses regarding the payments.

Section 522(h). The State agrees that not more than 20 percent of the payments will be expended for housing services under section 522(b)(10); and the payments will not be expended for the following:

- To support emergency shelters or construction of housing facilities;
- For inpatient psychiatric treatment costs or inpatient substance use treatment costs; or
- To make cash payments to intended recipients of mental health or substance use services.

Section 523(a). The State will make available, directly or through donations from public or private entities, non-Federal contributions toward such costs in an amount that is not less than \$1 for each \$3 of funds provided in such payments. The amount of non-Federal contributions shall be determined in accordance with Section 523(b).

Section 523(c). The State will not require the entities to which grants are provided pursuant to Section 522(a) to provide non-Federal contributions in excess of the non-Federal contributions described in Section 523(a).

Section 526. The State has attached hereto a Statement that does the following:

- Identifies existing programs providing services and housing to eligible homeless individuals and gaps in the delivery systems of such programs;
- Includes a plan for providing services and housing to eligible homeless individuals, which:
 - Describes the coordinated and comprehensive means of providing services and housing to homeless individuals; and
 - Includes documentation that suitable housing for eligible homeless individuals will accompany the provision of services to such individuals;
- Describes the source of the non-Federal contributions described in Section 523;
- Contains assurances that the non-Federal contributions described in Section 523 will be available at the beginning of the grant period;
- Describes any voucher system that may be used to carry out this part; and
- Contains such other information or assurances as the Secretary may reasonably require.

Section 527(a)(1), (2), and (3). The State has attached hereto a description of the intended use of PATH Formula grant amounts for which the State is applying. This description shall:

- Identify the geographic areas within the State in which the greatest numbers of homeless individuals with a need for mental health, substance use, and housing services are located; and
- Provide information relating to the program and activities to be supported and services to be provided, including information relating to coordinating such programs and activities with any similar programs and activities of public and private entities.

Section 527(a)(4). The description of intended use for the fiscal year of the amounts for which the State is applying will be revised throughout the year as may be necessary to reflect substantial changes in the programs and activities assisted by the State pursuant to the PATH Formula Grant Program.

Section 527(b). In developing and carrying out the description required in Section 527(a), the State will provide public notice with respect to the description (including any revisions) and such opportunities as may be necessary to provide interested clients, such as family members, consumers and mental health, substance use, and housing agencies, an opportunity to present comments and recommendations with respect to the description.

Section 527(c)(1)(2). The services to be provided pursuant to the description of the intended use required in Section 527(a), have been considered in the preparation of, have been included in, and are consistent with the State Plan for Comprehensive Community Mental Health Services under P.L. 102-321.

Section 528(a). The State will, by January 31, 2024, prepare and submit a report providing such information as is necessary for the following:

- To secure a record and description of the purposes for which amounts received under the PATH Formula Grant Program were expended during fiscal year 2023 and of the recipients of such amounts; and
- To determine whether such amounts were expended in accordance with the provisions of Part C – PATH.

Section 528(b). The State further agrees that it will make copies of the reports described in Section 528(a) available for public inspection.

Section 529. Payments may not be made unless the State agreements are made through certification from the chief executive officer of the State.

Charitable Choice Provisions:

The State will comply, as applicable, with the Substance Abuse and Mental Health Services Administration's (SAMHSA) Charitable Choice statutes codified at sections 581-584 and 1955 of the Public Health Service Act (42 U.S.C. §§290kk, et seq., and 300x-65) and their governing regulations at 42 C.F.R. part 54 and 54a respectively.

Governor/Designee Name	Kay Ivey
Title	Governor
Organization	State of Alabama

Signature:

Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

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FISCAL YEAR 2023

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Governor/Designee Name

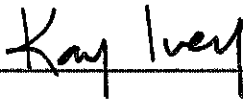
Kay Ivey

Title

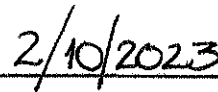
Governor

Organization

State of Alabama



Signature:



Date:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

I. State Information

Disclosure of Lobbying Activities

Are there lobbying activities pursuant to 31 U.S.C. 1352 to be disclosed? Yes No

To View Standard Form LLL, Click the link below (This form is OPTIONAL).

[Standard Form LLL \(click here\)](#)

Name: Kimberly G. Boswell

Title: Commissioner

Organization: Alabama Department of Mental Health

Signature: _____

Date Signed: _____

mm/dd/yyyy

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

I. State Information

State PATH Regions

Name	Description	Actions
Birmingham Region	The city of Birmingham is the largest city in Alabama. The city is the county seat of Jefferson County. The city's population was 212,237 according to the 2010 United States Census. The Birmingham-Hoover Metropolitan Statistical Area had a population of about 1,128,047 according to the 2010 Census, which is approximately one quarter of Alabama's population. Birmingham is located in the north-central region of the Alabama. The project/performance site congressional district is AL-06.	
Huntsville Region	Huntsville is a city located primarily in Madison County in the central part of the far northern region of the U.S. state of Alabama. The city extends west into neighboring Limestone County. Huntsville's population was 183,739 as of US Census 2012 estimate. The Huntsville Metropolitan Area's population was 417,593 (2010). Huntsville is the fourth-largest city in Alabama. The project/performance site congressional district is AL-05.	
Mobile Region	Within the city limits of Mobile, the population was 195,111 as of the 2010 United States Census, making it the third most populous city in the U.S. state of Alabama, the most populous in Mobile County, and the largest municipality on the Gulf Coast between New Orleans, Louisiana, and St. Petersburg, Florida. It is located in the southeastern area of the state. The project/performance site congressional district is AL-01.	
Montgomery Region	Montgomery the capital of the state of Alabama, and is the county seat of Montgomery County. It is located on the Alabama River in south-central area of the state. As of the 2010 Census, Montgomery had a population of 205,764. It's the second-largest city in Alabama, and 103rd largest in the United States. The Montgomery Metropolitan Statistical Area's 2010 estimated population of 374,536. It is the fourth-largest in the state and 136th among United States metropolitan areas. AL-02 district.	
Tuscaloosa Region	Tuscaloosa is a city in and the county seat of Tuscaloosa County in west-central Alabama. Located on the Black Warrior River, it is the fifth-largest city in Alabama, with an estimated population of 93,357 (US Census 2012 estimate). The project/performance site congressional district is AL-07.	

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

II. Executive Summary

1. State Summary Narrative

Narrative Question:

Provide an overview of the state's PATH program with key points that are expanded upon in the State Level Sections of WebBGAS.

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

Section II-1. Executive State Summary

1. Organizations to Receive Funds	2. Federal PATH Fund Amount	3. Service Areas	4. Amount & Source of Match Funds	5. Projected Contacts 6. Projected % Literally Homeless	7. Projected Enrolled 8. % Adult	9. PATH Supported Services
a. Jefferson-Blount-St. Clair Mental Health /Mental Retardation Authority Public non-profit, community mental health center	\$216,915	Jefferson, Blount, and St. Clair counties	\$72,305 Program Income and State	Contact 125 90% literally homeless	Enroll 62 100% Adult	Outreach, Case Management, screening, and diag. tx, shelter based mental health services (includes counseling), alcohol/drug tx access, referral services, peer specialist.
b. AltaPointe Health Systems, Inc. Public, non-profit community mental health center	\$131,766	Mobile, Baldwin and Washington Counties	\$43,922 Program Income and State	Contact 40 70% literally homeless	Enroll 20 100% Adult	Outreach, Case management, referral services, community mental health services, screening and diag.tx, alcohol/drug services , supportive services in residential setting, habilitation and rehabilitation, housing support services and staff training, peer specialist.
c. Montgomery Area Mental Health Authority, Inc. Public non-profit, community mental health center	\$110,903	Autauga, Elmore, Lowndes and Montgomery counties	\$36,968 Program Income and State	Contact 200 90% literally homeless	Enroll 50 100% Adult	Outreach, Case Management, screening and diag. tx, shelter based mental health services, alcohol/drug tx access, referral services, basic living skills, housing support, training, peer specialist.
d.. Wellstone Behavioral Health Public, non-profit community mental health center	\$76,106	Madison County	\$25,369 Program Income and State	Contact 300 20% literally homeless	Enroll 45 100% Adult	Outreach, Case Management, community mental health services, crisis intervention, training, screening, and diag. tx, referral services, basic living skills, alcohol/drug tx access, and housing support services, peer specialist.
e. Indian Rivers Mental Health Center Public, non-profit community mental health center	\$70,140	Bibb, Pickens, and Tuscaloosa counties	\$23,380 Program Income and State	Contact 200 15% literally homeless	Enroll 64 100% Adult	Outreach, Case Management, screening and diag. tx, shelter based mental health services, alcohol/drug tx access, referral services, basic living skills, housing support, training, peer specialist.
f. Alabama Department of Mental Health State Government	\$23,775	Statewide	\$7,924 State	Contact 865 53%literally homeless (total a-e)	Enroll 241 (total a-e) 100% Adult	Staff Training /Technical Assistance in Homelessness, Housing and special projects.

II. Executive Summary

2. State Budget

Planning Period From 10/1/2023 to 9/30/2024

A budget and budget narrative that includes the state’s use of PATH funds are required. The budget can be entered directly into WebBGAS, or you can upload the budget as an attachment. The Budget Narrative is a separate document that must be uploaded as an Attachment. It must provide a justification for the basis of each proposed cost in the budget and how that cost was calculated. The proposed costs must be reasonable, allowable, allocable, and necessary for the supported activity.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 0	\$ 0	\$ 0	

No Data Available

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	0.00%	\$ 0.00	\$ 0.00	\$ 0.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 3,972.00	\$ 0.00	\$ 3,972.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Car Rental	\$ 472.00	\$ 0.00	\$ 472.00	
Conference Registration Fee	\$ 3,000.00	\$ 0.00	\$ 3,000.00	
Per Diem	\$ 500.00	\$ 0.00	\$ 500.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
e. Supplies	\$ 3,257.00	\$ 0.00	\$ 3,257.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Client: Other Supplies (Describe in Comments)	\$ 3,257.00	\$ 0.00	\$ 3,257.00	Office supplies

Category	Percentage	Federal Dollars	Matched Dollars	Total Dollars	Comments
f1. Contractual (IUPs)		\$ 605,830.00	\$ 201,944.00	\$ 807,774.00	
f2. Contractual (State)		\$ 0.00	\$ 0.00	\$ 0.00	

PATH housing costs are limited to 20% and can only be PATH allowable costs. Personnel who are considered to be a housing cost should be entered here and not included in the Personnel line item. For questions, call your Program Officer.

g1. Housing (IUPs)	0.00%	\$ 0.00	\$ 0.00	\$ 0.00	
g2. Housing (State)		\$ 0.00	\$ 0.00	\$ 0.00	

No Data Available

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
h. Construction (non-allowable)				

i. Other	\$ 16,546.00	\$ 0.00	\$ 16,546.00	
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Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Staffing: Training/Education/Conference	\$ 16,546.00	\$ 0.00	\$ 16,546.00	

j. Total Direct Charges (Sum of a-i minus g1)	\$ 629,605.00	\$ 201,944.00	\$ 831,549.00	
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Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 7,924.00	\$ 7,924.00	Administrative

I. Grand Total (Sum of j and k)	\$ 629,605.00	\$ 209,868.00	\$ 839,473.00
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Allocation of Federal PATH Funds	\$ 629,605	\$ 209,868	\$ 839,473
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Source(s) of Match Dollars for State Funds:
Source Alabama Department of Mental Health

2. PATH BUDGET NARRATIVE for FY24

In Alabama, under a contractual arrangement with the Alabama Department of Mental Health (ADMH), five community mental health providers propose to contact approximately 980 and propose to serve approximately 290 homeless individuals with serious mental illness and co-occurring disorders of serious mental illness and substance abuse at a total of \$605,830. Another \$23,775 for travel for statewide training, provider meetings, and technical assistance is budgeted for a total of \$629,605 in federal PATH expenditures for Alabama during FY 2024. It is possible some of these training funds may be used to support direct services.

A total of \$473,736 will fund 13.91 FTE positions with five PATH providers throughout the state. These expenditures will retain 7.3 FTE case managers, .43 FTE psychiatrists/nurse practitioners, provide .30 FTE nurse, .83 FTE supervisor, 1.40 FTE therapist, 3.35 peer specialist and .30 FTE accountant/support staff as follows:

- The Jefferson-Blount-St. Clair Mental Health Authority (JBS) will maintain 1.7 FTE case managers, a .1 FTE psychiatrist, a .20 FTE nurse, a .85 FTE therapist, a .85 FTE peer specialist at \$155,415.
- The Montgomery Area Mental Health Authority, Inc. (MAMHA) will maintain 2.0 FTE case managers, a .50 FTE supervisor, a .02 FTE psychiatrist, a .10 FTE nurse, a .10 therapist and add a .50 FTE peer specialist at \$90,823.
- AltaPointe Health Systems, Inc. will have .25 FTE supervisor, a .30 FTE clerk, a .45 FTE therapist, .09 FTE psychiatrist, 2.1 FTE case managers and add .50 FTE peer specialist at \$112,323.
- Wellstone Behavioral Health will provide services with .50 FTE case managers, a .2 FTE psychiatrist, a .5 peer specialist at \$57,983;
- Indian Rivers will maintain 1.0 FTE case managers, a .02 FTE psychiatrist, a .08 FTE supervisor and add a 1.0 FTE peer specialist at \$57,192.

Fringe benefits for these combined provider positions will total \$73,213. Combined PATH funded travel and client transportation for all providers is projected at \$25,766. Supplies for the combined provider positions will total \$12,125.

The “Other” category includes \$8,727 for staff training and \$12,263 to provide Housing Services to comprise 1) costs associated with establishing a household such as application fees, 2) Security deposits, 3) one-time rental payments to prevent eviction bringing the total to \$20,990.

Footnotes:

II. Executive Summary

3. Intended Use Plans

Expenditure Period Start Date: **10/01/2023**

Expenditure Period End Date: **09/30/2024**

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

Primary IUP Provider	Provider Type	Geographic Service Area	Allocations	Matching Funds	Estimated # to Contact	Estimated # to Enroll	# Trained in SOAR	# Assisted through SOAR
AltaPointe Health Systems, Inc.	Community mental health center	Mobile Region	\$131,766.00	\$43,922.00	40	20	2	0
Indian Rivers Mental Health	Community mental health center	Tuscaloosa Region	\$70,140.00	\$23,380.00	200	64	0	0
JBS Mental Health Authority	Community mental health center	Birmingham Region	\$216,915.00	\$72,305.00	125	62	3	1
Montgomery Area Mental Health Authority	Community mental health center	Montgomery Region	\$110,903.00	\$36,968.00	200	50	2	0
Wellstone Behavioral Health (formally Mental Health Center of Madison County)	Community mental health center	Huntsville Region	\$76,106.00	\$25,369.00	300	45	4	0
Grand Total			\$605,830.00	\$201,944.00	865	241	11	1

* IUP with sub-IUPs

Footnotes:

II. Executive Summary

Intended Use Plans

AltaPointe Health Systems, Inc.

5750-A Southland Drive

Mobile, AL 36617

Contact: Pam Maumenee

Email Address:

Provider Type: Community mental health center

PDX ID: AL-004

State Provider ID: st1001

Contact Phone #: 251-450-4301

- **Local Provider Description** – Provide a brief description of the provider organization receiving PATH funds, including name, type of organization, region served, and the amount of PATH funds the organization will receive.
- **Collaboration with HUD Continuum of Care (CoC) Program** – Describe the organization’s participation with local HUD Continuum of Care (CoC) recipient(s) and other local planning activities and program coordination initiatives, such as coordinated entry activities. If the organization is not currently working with the Continuum(s) of Care, briefly explain the approaches to be taken by the organization to collaborate with the CoC(s) in the areas where PATH operates.
- **Collaboration with Local Community Organizations** – Provide a brief description of partnerships and activities with local community organizations that provide key services (e.g., outreach teams, primary health, mental health, substance use disorder, housing, employment) to PATH-eligible clients, and describe the coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams will be achieved.
- **Service Provision** – Describe the organization’s plan to provide coordinated and comprehensive services to PATH-eligible clients, including:
 - How the services to be provided using PATH funds will align with PATH goals and maximize serving the most vulnerable adults who are literally and chronically homeless, including those with serious mental illness who are veterans and experiencing homelessness, to obtain housing and mental/substance use disorder treatment services and community recovery supports necessary to assure success in long-term housing;
 - Any gaps that exist in the current service systems;
 - A brief description of the current services available to clients who have both a serious mental illness and a substance use disorder; and
 - A brief description of how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented for PATH enrolled clients.
- **Data** – Describe the provider’s participation in HMIS and describe plans for continued training and how providers will support new staff. For any providers not fully participating in HMIS, please describe plans to complete HMIS implementation.
- **Housing** – Indicate the strategies that will be used for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).
- **Staff Information** – Describe how staff providing services to the population of focus will be sensitive to age, gender, disability, lesbian, gay, bisexual, and transgender, racial/ethnic, and differences of clients. Describe the extent to which staff receive periodic training in cultural competence and health disparities.
- **Client Information** – Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients to be served using PATH funds who are literally homeless.
- **Consumer Involvement** – Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be meaningfully involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.
- **Budget Narrative** – Provide a budget narrative that includes the local-area provider’s use of PATH funds.

I certify that the responses to this Narrative Question in the FY 2021 PATH Application are still accurate. Yes No

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 112,323	\$ 19,680	\$ 132,003	

Position *	Annual Salary *	% of time spent on PATH *	PATH-Funded FTE	PATH-Funded Salary *	Matched Dollars *	Total Dollars	Comments
Administrative Assistant	22,500.00	30.00 %	0.30	6,750.00	0.00	6,750.00	
Case Manager	23,250.00	100.00 %	1.00	23,250.00	0.00	23,250.00	
Case Manager	23,250.00	100.00 %	1.00	23,250.00	0.00	23,250.00	
Case Manager	24,000.00	10.00 %	0.10	2,400.00	0.00	2,400.00	
PATH Administrator	48,000.00	25.00 %	0.25	12,000.00	0.00	12,000.00	
Peer Support Specialist	30,000.00	50.00 %	0.50	15,000.00	0.00	15,000.00	
Psychiatrist	179,700.00	9.00 %	0.09	16,173.00	0.00	16,173.00	
Registered Nurse	90,000.00	21.00 %	0.00	0.00	19,680.00	19,680.00	
Other (Describe in Comments)	30,000.00	45.00 %	0.45	13,500.00	0.00	13,500.00	Therapist

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	7.66%	\$ 10,117.00	\$ 17,672.00	\$ 27,789.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 5,326.00	\$ 0.00	\$ 5,326.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Mileage Reimbursement	\$ 5,326.00	\$ 0.00	\$ 5,326.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
e. Supplies	\$ 0.00	\$ 761.00	\$ 761.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Office: Supplies	\$ 0.00	\$ 761.00	\$ 761.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
f. Contractual	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
g. Housing	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

h. Construction (non-allowable)

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
i. Other	\$ 4,000.00	\$ 0.00	\$ 4,000.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Client: One-time housing rental assistance	\$ 1,000.00	\$ 0.00	\$ 1,000.00	
Staffing: Training/Education/Conference	\$ 3,000.00	\$ 0.00	\$ 3,000.00	

j. Total Direct Charges (Sum of a-i)	\$ 131,766.00	\$ 38,113.00	\$ 169,879.00	
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Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
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k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 5,809.00	\$ 5,809.00	
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l. Grand Total (Sum of j and k)	\$ 131,766.00	\$ 43,922.00	\$ 175,688.00	
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Source(s) of Match Dollars for State Funds:

Source is Alabama Department of Mental Health

Estimated Number of Persons to be Contacted: 40 Estimated Number of Persons to be Enrolled: 20

Estimated Number of Persons to be Contacted who are Literally Homeless: 56

Number staff trained in SOAR in grant year ending in 2022: 2 Number of PATH-funded consumers assisted through SOAR: 0

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

**AltaPointe Health Systems, Inc, PATH Budget Narrative
PATH Program Year FY24**

AltaPointe is requesting \$131,766 in PATH funding with a match of \$43,922. The total budget for this project is \$175,688.00 for fiscal year 2024.

Budget Narrative:

Position	Salary	Effort	Responsibilities
PATH Case Manager	\$23,250	100%	Provides outreach, responds to referrals, screens, offers linkages to appropriate services, assists clients with appointments for mental health assessments and treatment, medical support, and coordinated entry intakes for housing; completes required documentation and reporting in agency EHR and HMIS.
PATH Case Manager	\$23,250	100%	Provides outreach, responds to referrals, screens, offers linkages to appropriate services, assists clients with appointments for mental health assessments and treatment, medical support, and coordinated entry intakes for housing; completes required documentation and reporting in agency EHR and HMIS.
PATH Peer Specialist	\$15,000	50%	Shares lived experience of mental illness and homelessness while providing outreach and responding to referrals; completes required documentation and reporting in agency EHR and HMIS.
Therapist	\$13,500	45%	Provides assessments and treatment for PATH clients.
Clerk	\$6,750	30%	Monitors and assists with grant reporting requirements and HMIS system.
Program Manager	\$12,000	25%	Directly oversees PATH program and supervises PATH Case Managers and PATH Peer Specialist.
Case Manager	\$2,400	10%	

Section II. Executive Summary – Budget: AltaPointe Health Systems, Inc.

2023 PATH Application

Alabama Department of Mental Health

Psychiatrist	\$16,173	9%	Assists with transitioning PATH clients from homelessness to permanent supportive housing. Provides psychiatric evaluations and monitoring for PATH clients.
Fringe Benefits	\$10,117		
Travel	\$5,326		For local travel for staff Travel reimbursement for staff in the performance of PATH duties
Housing Support	\$1,000		For housing support funds to assist with housing consumers to include one-time rental assistance, security deposits, and on-going support on a case-by-case basis.
Staff Training	\$3,000		Training on street outreach, homelessness, and housing
Match Total	\$43,922		Exceeds the required match calculated at 33% of each expense

Footnotes:

II. Executive Summary

Intended Use Plans

Indian Rivers Mental Health

2209 Ninth Street
Tuscaloosa, AL 35404

Contact: Cheryl DeBose

Email Address:

Provider Type: Community mental health center

PDX ID: AL-002

State Provider ID: st1001

Contact Phone #: 205-391-3131

- **Local Provider Description** – Provide a brief description of the provider organization receiving PATH funds, including name, type of organization, region served, and the amount of PATH funds the organization will receive.
- **Collaboration with HUD Continuum of Care (CoC) Program** – Describe the organization’s participation with local HUD Continuum of Care (CoC) recipient(s) and other local planning activities and program coordination initiatives, such as coordinated entry activities. If the organization is not currently working with the Continuum(s) of Care, briefly explain the approaches to be taken by the organization to collaborate with the CoC(s) in the areas where PATH operates.
- **Collaboration with Local Community Organizations** – Provide a brief description of partnerships and activities with local community organizations that provide key services (e.g., outreach teams, primary health, mental health, substance use disorder, housing, employment) to PATH-eligible clients, and describe the coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams will be achieved.
- **Service Provision** – Describe the organization’s plan to provide coordinated and comprehensive services to PATH-eligible clients, including:
 - How the services to be provided using PATH funds will align with PATH goals and maximize serving the most vulnerable adults who are literally and chronically homeless, including those with serious mental illness who are veterans and experiencing homelessness, to obtain housing and mental/substance use disorder treatment services and community recovery supports necessary to assure success in long-term housing;
 - Any gaps that exist in the current service systems;
 - A brief description of the current services available to clients who have both a serious mental illness and a substance use disorder; and
 - A brief description of how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented for PATH enrolled clients.
- **Data** – Describe the provider’s participation in HMIS and describe plans for continued training and how providers will support new staff. For any providers not fully participating in HMIS, please describe plans to complete HMIS implementation.
- **Housing** – Indicate the strategies that will be used for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).
- **Staff Information** – Describe how staff providing services to the population of focus will be sensitive to age, gender, disability, lesbian, gay, bisexual, and transgender, racial/ethnic, and differences of clients. Describe the extent to which staff receive periodic training in cultural competence and health disparities.
- **Client Information** – Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients to be served using PATH funds who are literally homeless.
- **Consumer Involvement** – Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be meaningfully involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.
- **Budget Narrative** – Provide a budget narrative that includes the local-area provider’s use of PATH funds.

I certify that the responses to this Narrative Question in the FY 2021 PATH Application are still accurate. Yes No

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 57,192	\$ 9,158	\$ 66,350	

Position *	Annual Salary *	% of time spent on PATH *	PATH-Funded FTE	PATH-Funded Salary *	Matched Dollars *	Total Dollars	Comments
Administrative Assistant	17,680.00	8.00 %	0.00	0.00	1,414.00	1,414.00	
Case Manager	29,198.00	100.00 %	1.00	29,198.00	0.00	29,198.00	
Case Manager	21,840.00	10.00 %	0.00	0.00	2,248.00	2,248.00	
PATH Administrator	55,000.00	8.00 %	0.08	4,400.00	0.00	4,400.00	
Peer Support Specialist	20,000.00	100.00 %	1.00	20,000.00	0.00	20,000.00	
Psychiatrist	179,700.00	2.00 %	0.02	3,594.00	0.00	3,594.00	
Registered Nurse	31,200.00	8.00 %	0.00	0.00	2,496.00	2,496.00	
Other (Describe in Comments)	30,000.00	10.00 %	0.00	0.00	3,000.00	3,000.00	Therapist

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	14.85%	\$ 9,856.00	\$ 6,109.00	\$ 15,965.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 1,290.00	\$ 3,640.00	\$ 4,930.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Mileage Reimbursement	\$ 1,290.00	\$ 3,640.00	\$ 4,930.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
e. Supplies	\$ 1,000.00	\$ 2,366.00	\$ 3,366.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Office: Supplies	\$ 1,000.00	\$ 2,366.00	\$ 3,366.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
f. Contractual	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
g. Housing	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

h. Construction (non-allowable)

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
i. Other	\$ 802.00	\$ 0.00	\$ 802.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Client: One-time housing rental assistance	\$ 0.00	\$ 0.00	\$ 0.00	
Staffing: Training/Education/Conference	\$ 802.00	\$ 0.00	\$ 802.00	

j. Total Direct Charges (Sum of a-i)	\$ 70,140.00	\$ 21,273.00	\$ 91,413.00	
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Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
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k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 2,107.00	\$ 2,107.00	
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l. Grand Total (Sum of j and k)	\$ 70,140.00	\$ 23,380.00	\$ 93,520.00	
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Source(s) of Match Dollars for State Funds:

Source is Alabama Department of Mental Health

Estimated Number of Persons to be Contacted:

200 Estimated Number of Persons to be Enrolled:

64

Estimated Number of Persons to be Contacted who are Literally Homeless:

35

Number staff trained in SOAR in grant year ending in 2022:

0

Number of PATH-funded consumers assisted through SOAR:

0

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

**Indian Rivers Behavioral Health PATH Budget Narrative
PATH Program Year FY24**

Indian Rivers is requesting \$70,140 in PATH funding with a match of **\$23,380**. **The total PATH budget is \$93,520 for fiscal year 2024.**

Budget Narrative:

Position	Salary	Effort	Responsibilities
Program Manager	\$4,400	8%	Directly oversees program and supervises case manager and peer specialist. Accepts program referrals. Monitors HMIS data. SOAR Trained Staff.
Psychiatrist/CRNP	\$3,594	2%	Provides psychiatric assessments and evaluations. Makes referrals for continued care.
Case Manager	\$29,198.00	100%	Provides Outreach, responds to referrals, makes assessments, offers linkages to appropriate services, makes HMIS entries, and participates in Continuum of Care, Clinical intakes, reporting and documentation. SOAR Trained Staff.
Peer Specialist	\$20,000	100%	Provides outreach, links to care, seeks community partnerships for care.

Fringe Benefits: \$9,856.00 : Payroll benefits Indian Rivers pays for Employer taxes (Medicare, Social Security, Alabama Unemployment Taxes, and Workers Compensation), Medical Benefits, and Retirement.

Travel: \$1,290.00 : Vehicle assignment and charges associated – gas, maintenance, etc.

Supplies: \$1,000 : Percentage of overall administrative supplies and/or specifics ordered for PATH Program.

Staff Training: \$802.00 : Any trainings designated for attendance by PATH Personnel.

Match: \$23,380 is 25% of PATH expenses.

Footnotes:

II. Executive Summary

Intended Use Plans

JBS Mental Health Authority
940 Montclair Road, Suite 200
Birmingham, AL 35213
Contact: Robin McCarty
Email Address:

Provider Type: Community mental health center
PDX ID: AL-003
State Provider ID: st1001
Contact Phone #: 205-279-1979

- **Local Provider Description** – Provide a brief description of the provider organization receiving PATH funds, including name, type of organization, region served, and the amount of PATH funds the organization will receive.
- **Collaboration with HUD Continuum of Care (CoC) Program** – Describe the organization’s participation with local HUD Continuum of Care (CoC) recipient(s) and other local planning activities and program coordination initiatives, such as coordinated entry activities. If the organization is not currently working with the Continuum(s) of Care, briefly explain the approaches to be taken by the organization to collaborate with the CoC(s) in the areas where PATH operates.
- **Collaboration with Local Community Organizations** – Provide a brief description of partnerships and activities with local community organizations that provide key services (e.g., outreach teams, primary health, mental health, substance use disorder, housing, employment) to PATH-eligible clients, and describe the coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams will be achieved.
- **Service Provision** – Describe the organization’s plan to provide coordinated and comprehensive services to PATH-eligible clients, including:
 - How the services to be provided using PATH funds will align with PATH goals and maximize serving the most vulnerable adults who are literally and chronically homeless, including those with serious mental illness who are veterans and experiencing homelessness, to obtain housing and mental/substance use disorder treatment services and community recovery supports necessary to assure success in long-term housing;
 - Any gaps that exist in the current service systems;
 - A brief description of the current services available to clients who have both a serious mental illness and a substance use disorder; and
 - A brief description of how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented for PATH enrolled clients.
- **Data** – Describe the provider’s participation in HMIS and describe plans for continued training and how providers will support new staff. For any providers not fully participating in HMIS, please describe plans to complete HMIS implementation.
- **Housing** – Indicate the strategies that will be used for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).
- **Staff Information** – Describe how staff providing services to the population of focus will be sensitive to age, gender, disability, lesbian, gay, bisexual, and transgender, racial/ethnic, and differences of clients. Describe the extent to which staff receive periodic training in cultural competence and health disparities.
- **Client Information** – Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients to be served using PATH funds who are literally homeless.
- **Consumer Involvement** – Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be meaningfully involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.
- **Budget Narrative** – Provide a budget narrative that includes the local-area provider’s use of PATH funds.

I certify that the responses to this Narrative Question in the FY 2021 PATH Application are still accurate. Yes No

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 155,415	\$ 31,235	\$ 186,650	

Position *	Annual Salary *	% of time spent on PATH *	PATH-Funded FTE	PATH-Funded Salary *	Matched Dollars *	Total Dollars	Comments
Case Manager	36,336.00	85.00 %	0.85	30,884.00	7,838.00	38,722.00	
Case Manager	32,952.00	85.00 %	0.85	28,008.00	7,838.00	35,846.00	
Peer Support Specialist	24,960.00	85.00 %	0.85	21,142.00	3,328.00	24,470.00	
Psychiatrist	184,200.00	10.00 %	0.10	18,420.00	1,234.00	19,654.00	
Registered Nurse	51,120.00	20.00 %	0.20	10,224.00	0.00	10,224.00	
Other (Describe in Comments)	54,984.00	85.00 %	0.85	46,737.00	10,997.00	57,734.00	Therapist

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	19.98%	\$ 37,300.00	\$ 18,763.00	\$ 56,063.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 10,000.00	\$ 6,417.00	\$ 16,417.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Mileage Reimbursement	\$ 10,000.00	\$ 6,417.00	\$ 16,417.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
e. Supplies	\$ 6,400.00	\$ 5,660.00	\$ 12,060.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Office: Supplies	\$ 6,400.00	\$ 5,660.00	\$ 12,060.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
f. Contractual	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
g. Housing	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
h. Construction (non-allowable)				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
i. Other	\$ 7,800.00	\$ 2,700.00	\$ 10,500.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Client: One-time housing rental assistance	\$ 4,800.00	\$ 0.00	\$ 4,800.00	
Staffing: Training/Education/Conference	\$ 3,000.00	\$ 2,700.00	\$ 5,700.00	

Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
j. Total Direct Charges (Sum of a-i)	\$ 216,915.00	\$ 64,775.00	\$ 281,690.00	

Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 7,530.00	\$ 7,530.00	

Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
l. Grand Total (Sum of j and k)	\$ 216,915.00	\$ 72,305.00	\$ 289,220.00	

Source(s) of Match Dollars for State Funds:
 Source is Alabama Department of Mental Health
 Estimated Number of Persons to be Contacted: 125 Estimated Number of Persons to be Enrolled: 62
 Estimated Number of Persons to be Contacted who are Literally Homeless: 112
 Number staff trained in SOAR in grant year ending in 2022: 3 Number of PATH-funded consumers assisted through SOAR: 1
 FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Jefferson-Blount-St. Clair Mental Health Authority (JBSMHA) Local BUDGET NARRATIVE

PATH Program Year 2024

JBSMHA is requesting **\$216,915** in PATH funding with a match of **\$72,305**. The total budget for this project is \$289,220 for fiscal year 2024.

BUDGET NARRATIVE

<u>POSITION</u>	<u>SALARY/BENEFITS</u>	<u>EFFORT</u>	<u>RESPONSIBILITIES</u>
Psychiatrist	\$18,420	10%	Provides psychiatric treatment to individuals receiving direct mental health care from the weekly HSP clinic.
Nurse	\$10,224	20%	Provides medication monitoring and administration of long-acting injections to individuals receiving mental health care from the weekly HSP clinic.
Master Level Therapist	\$46,7370	85%	Provides mental health assessments and screenings for eligibility of clinical services and clinic supervision to case management and outreach staff.
Lead Homeless Case Manager	\$30,884	85%	Provides ongoing case management services for individuals enrolled in PATH (linkage to community services, linkage to housing, monitoring, needs assessment, case plan development).
Case Manager	\$28,007	85%	Provides case management services for individuals enrolled in PATH including linking to community resources, housing, medical, mental health services, monitoring, individualized needs assessments, case plan development
Street Outreach Worker/Peer Specialist	\$21,142	85%	Certified Peer Specialist that provides street outreach which includes engaging individuals who are homeless and helping them get connected with services, including the PATH program. Collaborates with other street outreach teams in the community.

Fringe: \$37,300 will be used for Fringe Benefits for portion of PATH supported salaries.

Section II. Executive Summary – Budget: JBSMHA.

Travel: \$10,000 for local travel for staff. Travel reimbursement for staff working with PATH at a rate of \$.50/mile and estimating 5 staff at 4,000 miles annually. Cost is based on historical usage.

Staff development/training: \$3,000 for needed staff training; estimating 4 staff at \$750/each based on historical expenses.

Supplies: \$6,400 for telephone and internet access; cell phone and internet service for 4 staff at \$400/annually based on historical expenses.

Housing Support Funds: \$4,800 for housing support funds to assist with housing consumers to include one-time rental assistance, security deposits, and on-going support on a case-by-case basis.

Match: Match is calculated at 253% of each expense. JBS's total match is \$72,305, which exceeds the total required match.

Footnotes:

II. Executive Summary

Intended Use Plans

Montgomery Area Mental Health Authority

2140 Upper Wetumpka Road

Montgomery, AL 36107

Contact: Alice Wilder

Email Address:

Provider Type: Community mental health center

PDX ID: AL-005

State Provider ID: st1001

Contact Phone #: 334-279-7830

- **Local Provider Description** – Provide a brief description of the provider organization receiving PATH funds, including name, type of organization, region served, and the amount of PATH funds the organization will receive.
- **Collaboration with HUD Continuum of Care (CoC) Program** – Describe the organization’s participation with local HUD Continuum of Care (CoC) recipient(s) and other local planning activities and program coordination initiatives, such as coordinated entry activities. If the organization is not currently working with the Continuum(s) of Care, briefly explain the approaches to be taken by the organization to collaborate with the CoC(s) in the areas where PATH operates.
- **Collaboration with Local Community Organizations** – Provide a brief description of partnerships and activities with local community organizations that provide key services (e.g., outreach teams, primary health, mental health, substance use disorder, housing, employment) to PATH-eligible clients, and describe the coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams will be achieved.
- **Service Provision** – Describe the organization’s plan to provide coordinated and comprehensive services to PATH-eligible clients, including:
 - How the services to be provided using PATH funds will align with PATH goals and maximize serving the most vulnerable adults who are literally and chronically homeless, including those with serious mental illness who are veterans and experiencing homelessness, to obtain housing and mental/substance use disorder treatment services and community recovery supports necessary to assure success in long-term housing;
 - Any gaps that exist in the current service systems;
 - A brief description of the current services available to clients who have both a serious mental illness and a substance use disorder; and
 - A brief description of how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented for PATH enrolled clients.
- **Data** – Describe the provider’s participation in HMIS and describe plans for continued training and how providers will support new staff. For any providers not fully participating in HMIS, please describe plans to complete HMIS implementation.
- **Housing** – Indicate the strategies that will be used for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).
- **Staff Information** – Describe how staff providing services to the population of focus will be sensitive to age, gender, disability, lesbian, gay, bisexual, and transgender, racial/ethnic, and differences of clients. Describe the extent to which staff receive periodic training in cultural competence and health disparities.
- **Client Information** – Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients to be served using PATH funds who are literally homeless.
- **Consumer Involvement** – Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be meaningfully involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.
- **Budget Narrative** – Provide a budget narrative that includes the local-area provider’s use of PATH funds.

I certify that the responses to this Narrative Question in the FY 2021 PATH Application are still accurate. Yes No

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 90,823	\$ 29,612	\$ 120,435	

Position *	Annual Salary *	% of time spent on PATH *	PATH-Funded FTE	PATH-Funded Salary *	Matched Dollars *	Total Dollars	Comments
Case Manager	29,120.00	100.00 %	0.75	21,840.00	7,626.00	29,466.00	
Case Manager	29,120.00	100.00 %	0.75	21,840.00	0.00	21,840.00	
PATH Administrator	68,473.00	50.00 %	0.37	25,677.00	14,360.00	40,037.00	
Peer Support Specialist	29,848.00	50.00 %	0.38	11,193.00	7,626.00	18,819.00	
Psychiatrist	192,300.00	6.00 %	0.02	3,846.00	0.00	3,846.00	
Registered Nurse	49,920.00	10.00 %	0.08	3,744.00	0.00	3,744.00	
Other (Describe in Comments)	35,776.00	0.00 %	0.07	2,683.00	0.00	2,683.00	Therapist

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	8.55%	\$ 10,292.00	\$ 1,785.00	\$ 12,077.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 6,150.00	\$ 1,000.00	\$ 7,150.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Mileage Reimbursement	\$ 6,150.00	\$ 1,000.00	\$ 7,150.00	

d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

e. Supplies	\$ 2,625.00	\$ 3,821.00	\$ 6,446.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Office: Supplies	\$ 2,625.00	\$ 3,821.00	\$ 6,446.00	

f. Contractual	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

g. Housing	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

h. Construction (non-allowable)				
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i. Other	\$ 1,013.00	\$ 750.00	\$ 1,763.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Staffing: Training/Education/Conference	\$ 1,013.00	\$ 750.00	\$ 1,763.00	

j. Total Direct Charges (Sum of a-i)	\$ 110,903.00	\$ 36,968.00	\$ 147,871.00	
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Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 0.00	\$ 0.00	

l. Grand Total (Sum of j and k)	\$ 110,903.00	\$ 36,968.00	\$ 147,871.00	
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Source(s) of Match Dollars for State Funds:

Source is Alabama Department of Mental Health

Estimated Number of Persons to be Contacted:

200 Estimated Number of Persons to be Enrolled:

50

Estimated Number of Persons to be Contacted who are Literally Homeless:

180

Number staff trained in SOAR in grant year ending in 2022:

2 Number of PATH-funded consumers assisted through SOAR:

0

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

**Mental Health Authority (MAMHA) PATH Budget Narrative
PATH Program Year - FY24**

MAMHA is requesting \$110,903 in PATH funding with a match of \$36,968. The total budget for this project is \$147,871 for fiscal year 2024.

Budget Narrative:

Position	Salary	Effort	Responsibilities
Program Manager	\$25,677	50%	Supervises PATH Case Managers. Monitor and complete budget and grant requirements. Renew grants when they are due, assure that all grant requirements are met. Manage HMIS system. Provide supervision and support as needed.
Psychiatrist	\$3,846	2%	Provide assessments to both the mental and physical aspects of consumers Psychological problems, in addition to prescribing medications, and providing ongoing monitoring.
Nurse	\$3,744	10%	Provide assessments, address, and monitor Mental Health Behaviors to include administering and monitoring medications. The nurse also follows orders from the Psychiatrist.
Therapist	\$2,683	10%	Assess for unmet needs and make a referral to the appropriate source, link to case management, Provide therapy on an ongoing basis, assist with medication monitoring. Provide Intakes and treatment plans as required. Monitor the client progress and goals as required within the guidelines of the program.
Case Managers 1& 2	\$21,840 each	200%	Assess for unmet needs based on the case management referral. Assist with linkage to housing, food, income, transportation. Maintain documentation, assist Therapist and Doctor’s appointments. Serve as an advocate for the consumers.

Section II. Executive Summary – Budget: Carastar

Peer Specialists	\$11,193	50%	Assist case managers with their daily routine, support consumers who are struggling with mental health issues, and provide Peer support to consumers who are struggling based on their own recovery experiences and challenges.
Travel	\$8,200		Travel is provided when assisting clients with getting needed identified services.
HMIS/SW	\$3,500		This includes annual training and License as needed.
Training	\$1,350		Training for PATH staff.
Benefits	\$22,769	18%	PATH staff benefits.
Match	\$36,960		Match at 25% of PATH expenses

Section II. Executive Summary – Budget: Carastar

Footnotes:

II. Executive Summary

Intended Use Plans

Wellstone Behavioral Health (formally Mental Health Center of Madison County)
4040 S. Memorial Parkway, SW
Huntsville, AL 35801
Contact: Maxie Kirk
Email Address:

Provider Type: Community mental health center
PDX ID: AL-001
State Provider ID: st1001
Contact Phone #: 256-533-1970

- **Local Provider Description** – Provide a brief description of the provider organization receiving PATH funds, including name, type of organization, region served, and the amount of PATH funds the organization will receive.
- **Collaboration with HUD Continuum of Care (CoC) Program** – Describe the organization’s participation with local HUD Continuum of Care (CoC) recipient(s) and other local planning activities and program coordination initiatives, such as coordinated entry activities. If the organization is not currently working with the Continuum(s) of Care, briefly explain the approaches to be taken by the organization to collaborate with the CoC(s) in the areas where PATH operates.
- **Collaboration with Local Community Organizations** – Provide a brief description of partnerships and activities with local community organizations that provide key services (e.g., outreach teams, primary health, mental health, substance use disorder, housing, employment) to PATH-eligible clients, and describe the coordination of activities and policies with those organizations. Provide specific information about how coordination with other outreach teams will be achieved.
- **Service Provision** – Describe the organization’s plan to provide coordinated and comprehensive services to PATH-eligible clients, including:
 - How the services to be provided using PATH funds will align with PATH goals and maximize serving the most vulnerable adults who are literally and chronically homeless, including those with serious mental illness who are veterans and experiencing homelessness, to obtain housing and mental/substance use disorder treatment services and community recovery supports necessary to assure success in long-term housing;
 - Any gaps that exist in the current service systems;
 - A brief description of the current services available to clients who have both a serious mental illness and a substance use disorder; and
 - A brief description of how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented for PATH enrolled clients.
- **Data** – Describe the provider’s participation in HMIS and describe plans for continued training and how providers will support new staff. For any providers not fully participating in HMIS, please describe plans to complete HMIS implementation.
- **Housing** – Indicate the strategies that will be used for making suitable housing available for PATH clients (i.e., indicate the type of housing provided and the name of the agency).
- **Staff Information** – Describe how staff providing services to the population of focus will be sensitive to age, gender, disability, lesbian, gay, bisexual, and transgender, racial/ethnic, and differences of clients. Describe the extent to which staff receive periodic training in cultural competence and health disparities.
- **Client Information** – Describe the demographics of the client population, the projected number of adult clients to be contacted and enrolled, and the percentage of adult clients to be served using PATH funds who are literally homeless.
- **Consumer Involvement** – Describe how individuals who experience homelessness and have serious mental illnesses, and family members will be meaningfully involved at the organizational level in the planning, implementation, and evaluation of PATH-funded services. For example, indicate whether individuals who are PATH-eligible are employed as staff or volunteers or serve on governing or formal advisory boards.
- **Budget Narrative** – Provide a budget narrative that includes the local-area provider’s use of PATH funds.

I certify that the responses to this Narrative Question in the FY 2021 PATH Application are still accurate. Yes No

The state can either enter all the IUPs and associated budgets as in prior years, or they may allow IUP users to enter their own information into WebBGAS. For more information on allowing IUP users to enter their own details, please see the tutorial under the Training Tab in WebBGAS that instructs states and IUP providers on this new process.

* Indicates a required field

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
a. Personnel	\$ 57,983	\$ 25,369	\$ 83,352	

Position *	Annual Salary *	% of time spent on PATH *	PATH-Funded FTE	PATH-Funded Salary *	Matched Dollars *	Total Dollars	Comments
Case Manager	29,500.00	10.00 %	0.10	2,950.00	6,181.00	9,131.00	
Case Manager	29,120.00	10.00 %	0.10	2,912.00	0.00	2,912.00	Nurse Practitioner
Case Manager	27,040.00	10.00 %	0.10	2,704.00	2,340.00	5,044.00	
Case Manager	41,080.00	5.00 %	0.05	2,054.00	3,510.00	5,564.00	
Case Manager	37,500.00	5.00 %	0.05	1,875.00	1,222.00	3,097.00	
Case Manager	29,120.00	5.00 %	0.05	1,456.00	1,508.00	2,964.00	Therapist
Case Manager	27,040.00	5.00 %	0.05	1,352.00	1,248.00	2,600.00	
Peer Support Specialist	7,488.00	50.00 %	0.50	3,744.00	9,360.00	13,104.00	
Psychiatrist	199,680.00	20.00 %	0.19	38,936.00	0.00	38,936.00	

Category	Percentage	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
b. Fringe Benefits	6.78%	\$ 5,648.00	\$ 0.00	\$ 5,648.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
c. Travel	\$ 3,000.00	\$ 0.00	\$ 3,000.00	

Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Mileage Reimbursement	\$ 3,000.00	\$ 0.00	\$ 3,000.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
d. Equipment	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
e. Supplies	\$ 2,100.00	\$ 0.00	\$ 2,100.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Office: Supplies	\$ 2,100.00	\$ 0.00	\$ 2,100.00	

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
f. Contractual	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
g. Housing	\$ 0.00	\$ 0.00	\$ 0.00	
No Data Available				

h. Construction (non-allowable)

Category	Federal Dollars	Matched Dollars	Total Dollars	Comments
i. Other	\$ 7,375.00	\$ 0.00	\$ 7,375.00	
Line Item Detail *	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
Client: One-time housing rental assistance	\$ 6,463.00	\$ 0.00	\$ 6,463.00	
Staffing: Training/Education/Conference	\$ 912.00	\$ 0.00	\$ 912.00	

j. Total Direct Charges (Sum of a-i)	\$ 76,106.00	\$ 25,369.00	\$ 101,475.00	
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Category	Federal Dollars *	Matched Dollars *	Total Dollars	Comments
k. Indirect Costs (Administrative Costs)	\$ 0.00	\$ 0.00	\$ 0.00	

l. Grand Total (Sum of j and k)	\$ 76,106.00	\$ 25,369.00	\$ 101,475.00	
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Source(s) of Match Dollars for State Funds:

Source is Alabama Department of Mental Health

Estimated Number of Persons to be Contacted:

300 Estimated Number of Persons to be Enrolled:

45

Estimated Number of Persons to be Contacted who are Literally Homeless:

60

Number staff trained in SOAR in grant year ending in 2022:

4

Number of PATH-funded consumers assisted through SOAR:

0

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

**Wellstone, Inc PATH Budget Narrative
PATH Program Year 2024**

Wellstone, Inc. is requesting \$76,1065 in PATH funding with a match of \$25,369 which is above the match requirement. The total budget for this project is \$101,475 for fiscal year 2024.

Budget Narrative:	Salary	Effort	Responsibilities
Position PATH/Bridge Manager (Ra’Jahmel (RJ) White, LPC)	\$2,054.00	5%	Oversees and coordinates the entire PATH program, staffs and responds to PATH referrals, makes assessments, offers linkages to appropriate services, participates in Continuum of Care, reporting and documentation.
Residential Worker (Kenneth McGee)	\$1,352.00	5%	Assists with Emergency Housing operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists with reporting and documentation.
Street Case Manager (Stephanie Davis)	\$2,704.00	1%	Assists those consumers who are considered “unsheltered” or “street homeless” with Emergency Housing operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists with

Section II. Executive Summary – Budget: WellStone, Inc.

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			reporting and documentation.
Jail Diversion Worker (Alexis Love)	\$1,875.00	5%	Assists those consumers who are navigating through the court system with Emergency Housing operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists with reporting and documentation.
Certified Peer Specialist (Marcia Yaddow)	\$3,744.00	50%	Assists with documentation and reporting, as well as developing and fostering relationships between PATH staff and consumers.
Outreach Worker (Rachel Thornton)	\$2,950.00	10%	Assists new consumers who are getting established in services as well as returning consumers who are actively participating in outpatient services with Emergency Housing operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists

with reporting and documentation.

<p>Hospital Tracking CM (Rhamonda Anglin)</p>	<p>\$1,456.00</p>	<p>5%</p>	<p>Assists those consumers who are considered “high risk” after they have been discharged from one of the State Mental Health Facilities with Emergency Housing operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists with reporting and documentation.</p>
<p>Psychiatrist (Dr. Yedla)</p>	<p>\$39,936.00</p>	<p>.20%</p>	<p>Assists consumers with getting linked with psychiatric services (medications, physician’s appointments, as well as psychiatric evaluations) while they are in the process of getting enrolled/participating in PATH services.</p>
<p>Bridge/ PATH CM (Jasmine Vargas)</p>	<p>\$2,912.00</p>	<p>10%</p>	<p>Assists those consumers who are considered “high risk” after they have been discharged from one of the State Mental Health Facilities and are transitioning to outpatient services with Emergency Housing</p>

operations and responsibilities, assists consumers with appointments, assists with housing and benefits appointments, and assists with reporting, documentation, interfacing with our community partners, and participates in Continuum of Care.

Fringe Total: \$5,648

Travel Cost: Travel cost for PATH staff to attend training, workshops, meetings. Cost is based on historical usage. \$3,000 for the year.

Supplies: Supply cost for PATH services (office supplies and laptop). Cost is based upon historical usage. \$2,100 (\$600 for a laptop and \$1,500 office supplies) for the year.

One-time rental Assistance: \$6,463.45 to pay for one-time rental assistance, security deposits, and other related expenses.

CoC Membership: \$912 to pay for CoC Membership and other related expenses.

Match: Match is calculated at 25% of each expense and totals match to \$25,369.

Footnotes:

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

III. State Level Information

A. Operational Definitions

Term	Definition
Individual Experiencing Homelessness:	An individual who lacks housing, including an individual whose primary residence during the night is a supervised public or private facility that provides temporary living accommodations, and an individual who is a resident in transitional housing (Public Health Service Act, 2018).
Imminent Risk of Becoming Homeless:	The definition of imminent risk of homelessness commonly includes one or more of the following criteria: doubled-up living arrangements where the individual's name is not on a lease, living in a condemned building without a place to move, having arrears in rent/utility payments, receiving an eviction notice without a place to move, living in temporary or transitional housing that carries time limits, and/or being discharged from a health care or criminal justice institution without a place to live.
Serious Mental Illness:	Refers to adults, 18 years of age or older, with a diagnosable mental disorder of such severity and duration as to result in functional impairment that substantially interferes with or limits major life activities.
Co-occurring Disorders:	Refers to individuals who have at least one serious mental illness and a substance use disorder, where the mental disorder and substance use disorder can be diagnosed independently of each other.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

III. State Level Information

B. Collaboration

Narrative Question:

Describe how the state will implement a collaborative relationship with the department/office responsible for providing housing to qualifying residents. Describe how PATH funds supporting care and treatment of the homeless or marginally housed seriously mentally ill population will be served such that there is coordination of service provision to address needs impacted by serious mental illness and provision of permanent housing for those being served with grant funds is prioritized and assured.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

III. State Level Information

C. Veterans

Narrative Question:

Describe how the state gives consideration in awarding PATH funds to entities with demonstrated effectiveness in serving veterans experiencing homelessness.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

III. State Level Information

D. Alignment with PATH Goals

Narrative Question:

Describe how the services to be provided using PATH funds will target outreach and case management as priority services, and maximize serving the most vulnerable adults who are literally and chronically homeless.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

FY 2023 PATH FOA Catalog No.: 93.150 FOA No.: SM-21-F2 Approved: 02/23/2022

Footnotes:

III. State Level Information

E. Alignment with State Comprehensive MH Services Plan

Narrative Question:

Describe how the services to be provided using PATH funds are consistent with the State Comprehensive Mental Health Services Plans.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

F. Process for Providing Public Notice

Narrative Question:

Describe the process for providing public notice to allow interested parties (e.g., family members; individuals who are PATH-eligible; mental health, substance use disorder, and housing agencies; the general public) to review the proposed use of PATH funds including any subsequent revisions to the application. Describe opportunities for these parties to present comments and recommendations prior to submission of the state PATH application to SAMHSA.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

G. Programmatic and Financial Oversight

Narrative Question:

Describe how the state will provide necessary programmatic and financial oversight of PATH-supported providers, such as site visits, evaluation of performance goals, audits, etc. In cases where the state provides funds through intermediary organizations (i.e., county agencies, regional behavioral health authorities), describe how these organizations will monitor the use of PATH funds.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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G. Programmatic and Financial Oversight

PATH is a program administered directly by staff within the Alabama Department of Mental Health Division of Mental Illness & Substance Abuse Services, Office of Community Mental Illness Programs. ADMH has been a recipient of PATH funds since 1992. Alabama currently funds five (5) programs with a range of Federal awards from \$ 70,140 to \$216,915.

The State PATH Contact (SPC) has been in her role for 15 years. Her title is Coordinator of Adult Mental Illness Services for the Office of Mental Illness Community Programs and, as such, assists in the preparation of the Mental Health Block Grant Application, arranges and/or provides technical assistance and training for best and evidence-based practices as it pertains to adult target populations. She is the state SOAR lead and monitors several clinical and housing programs. At the time of this application, she serves as a board member for the Alabama Rural Coalition of the Homeless as an at-large member. She is the past President of the Alabama Alliance to End Homelessness.

The Alabama SPC uses a number of strategies to manage the PATH program such as conference calls and desk audits of programmatic reporting which includes routine reviews of PATH provider service data. The MI Community Programs Certification Team provides annual to biannual site visits to evaluate all programs and services provided by Community Mental Health Centers. Services supported by PATH funds are subject to the same certification standards. The State PATH Contact conducts site evaluations of current PATH programs pending no restrictions in travel. The SPC oversees the process for the annual application and annual data reporting, arranges for provider participation in state and national housing and homelessness conferences, promotes provider attendance of training opportunities available to individual PATH program staff, and utilizes technical assistance from state and national sources to include PATH technical assistance. Previous technical assistance topic areas included healthcare for the homeless, permanent supportive housing, motivational interviewing, data tracking, street outreach techniques, and Critical Time Intervention (CTI). The most recent technical assistance awards related to HMIS data collection, HMIS reporting, the annual reporting elements, and policy & procedure development to address SPC Decision Points. The SPC sets aside a portion of funds to support training, provider meetings, technical assistance, and special projects.

The Office of MI Community Programs not only provides programmatic oversight to the local PATH programs but assists with the financial oversight as well. The SPC works closely with the Financial Systems Analyst responsible for preparing contracts and approving vouchers for payment. Annual audits are required to be conducted for each agency providing PATH services. Audit results are submitted to the State Board of Examiners and to the Alabama Department of Mental Health.

Active evaluation of current PATH data collection and reporting procedures is ongoing. Effective PATH service delivery, accurate reporting, and appropriate fiscal management of PATH funds continue to be monitored. At present, routine monitoring of performance and contract compliance

Section III. State Level Information – G. Programmatic and Financial Oversight

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includes reviews and evaluation of PATH provider service data uploaded monthly to the Central Depository Reporting (CDR) system for the state.

HMIS Coordination efforts continue to progress. In 2017, the SPC was invited to attend the HMIS Administrators quarterly meeting in which PATH-HMIS collaboration was discussed. This produced fertile ground for expanding PATH provider monitoring through the use of PATH specific HMIS Individual Program and State Summary reports. The HMIS Data Standards and the HMIS Data Dictionary are used to guide local PATH providers and local HMIS system administrators for data collection of PATH programs.

The SPC accesses many sources for information to share with and to direct PATH providers. This includes participation in Grant Project Officer national grantee and one to one meetings, PATH-HMIS Learning Community, and PATH technical Assistance. Resources include the State PATH Contacts Welcome Manual, the PATH Government Performance and Results Act measures, Effective PATH Programs criteria, and other resources and webinars available on PATH PDX, HHRN, and SAMHSA websites.

For 2021, PATH technical assistance funds were utilized to procure a series of webinars conducted by C4 Innovations on the following topics:

- Understanding PATH Data Requirements and Collecting Accurate Data,
- Best Practices for Street Outreach, Engagement, and Case Management,
- Motivational Interviewing Training Series.

Also, C4 Innovations developed a PATH manual to be used for state specific guidance around program expectations and operations.

The last Federal PATH Site Visit for the State's performance in the administration function of the PATH program, included Mobile (via video-conference), Huntsville-Madison, and Birmingham. The Site Visit Report and on-site consultation provided invaluable guidance to the Alabama PATH Initiative.

III. State Level Information

H. Selection of PATH Local-Area Providers

Narrative Question:

Describe the method(s) used to allocate PATH funds to areas and providers with the greatest number of individuals who experience homelessness with serious mental illnesses or co-occurring substance use disorders (i.e., through annual competitions, distribution by formula, data driven or other means).

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

I. Location of Individuals with Serious Mental Illnesses who are Experiencing Homelessness

Narrative Question:

Indicate the number of individuals with serious mental illnesses experiencing homelessness by each region or geographic area of the entire state. Indicate how the numbers were derived and where the selected providers are located on a map.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

J. Matching Funds

Narrative Question:

Describe the sources of the required PATH match contributions and provide assurances that these contributions will be available at the beginning of the grant period.

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J. Matching Funds

Non-federal matching funds will be available at the beginning of the grant period sufficient to support PATH activities. The Department is aware of the requirement specified in Section 523 (a) of the PHS Act stating cost sharing is required through match directly or through donations towards the cost in an amount not less than \$1 for every \$3. Matching and in-kind funds may be received from local municipalities and commissions through local provider catchment areas, allowable charitable donations from private or public entities to local providers, local provider fees for eligible CMHC services, and revenue. General State ambulatory funds are also available for use by community service providers by means of annual contracts and dispersed on a one twelfth basis. These, and other funds previously described, are sufficient to meet PATH grant matching obligations. Amounts provided by the government, or services assisted or subsidized to any significant extent by the federal government, will not be included when determining the number of non-federal contributions.

III. State Level Information

K. Other Designated Fundings

Narrative Question:

Indicate whether the mental health block grant, substance abuse block grant, or general revenue funds are designated specifically for serving people who experience homelessness and have serious mental illnesses.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

L. Data

Narrative Question:

Describe the state's and providers' participation in HMIS and describe plans for continued training and how the state will support new local-area providers. For any providers not fully participating in HMIS, please include a transition plan with an accompanying timeline for collecting all PATH data in HMIS.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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III. State Level Information

M. Supplemental Security Income/Social Security Disability Insurance (SSI/SSDI) Outreach, Access, Recovery (SOAR)

Narrative Question:

Describe how the state encourages provider staff to be trained in SOAR. Indicate the number of PATH providers who have at least one trained SOAR staff. If the state does not use SOAR, describe state efforts to ensure client applications for mainstream benefits are completed, reviewed, and a determination made in a timely manner.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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Footnotes:

M. SSI/SSDI Outreach, Access, and Recovery (SOAR) Initiative

In 2007, the Department partnered with Governor's Office to implement the SSI/SSDI Outreach, Access, and Recovery (SOAR) Initiative in Alabama. SOAR is instrumental in providing the PATH outreach case managers and other providers serving the homeless populations with the skills needed to directly impact homelessness. Engaging people who are literally and chronically homeless, assisting them with accessing financial resources, and arranging for community supports all serve to move the state forward in achieving state and local plans to end homelessness as well as the state's mental health services plan.

In late 2019, the SPC was identified as the SOAR State Lead. As such, she continues to work with the Local Leads at HUD CoC agencies and national SOAR trainers to expand SOAR training and implementation within Alabama.

Online training and reporting in OAT continue to grow. All five PATH provider agencies reported staff trained in SOAR. Collectively, 11 staff members were reported as trained in the SOAR methodology. PATH providers reported helping 1 PATH enrolled consumer in 2022 with SSI/SSDI applications.

III. State Level Information

N. PATH Eligibility and Enrollment

Narrative Question:

Describe how PATH eligibility is determined, when enrollment occurs, and how eligibility is documented.

I certify that the response to this Narrative Question in the FY 2022 PATH Application is still accurate. Yes No

If No, please upload documentation with changes for FY 2023.

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Footnotes:

PATH Reported Activities

Charitable Choice for PATH

Does your state use PATH funds to fund religiously-affiliated providers to provide substance use treatment services? Yes No

If "Yes" is selected please list providers in text box below and complete the rest of the table

Expenditure Period Start Date: Expenditure Period End Date:

Notice to Program Beneficiaries - Check all that apply

- Used model notice provided in final regulation.
- Used notice developed by State (please attach a copy to the Report).
- State has disseminated notice to religious organizations that are providers.
- State requires these religious organizations to give notice to all potential beneficiaries.

Referrals to Alternative Services - Check all that apply

- State has developed specific referral system for this requirement.
- State has incorporated this requirement into existing referral system(s).
- SAMHSA's Treatment Facility Locator is used to help identify providers.
- Other networks and information systems are used to help identify providers.
- State maintains record of referrals made by religious organizations that are providers.
- Enter total number of referrals necessitated by religious objection to other substance abuse providers ("alternative providers"), as defined above, made in previous fiscal year. Provide total only; no information on specific referrals required.

Brief description (one paragraph) of any training for local governments and faith-based and community organizations on these requirements.

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Footnotes: