STATE OF ALABAMA DEPARTMENT OF MENTAL HEALTH

RSA UNION BUILDING
100 N. UNION STREET
POST OFFICE BOX 301410
MONTGOMERY, ALABAMA 36130-1410
www.mh.alabama.gov

March 19, 2025

RFP 2025-17

Dear Vendor:

The Alabama Department of Mental Health (ADMH) is soliciting proposals to provide **Assistive Technology (Smart) Demonstration Homes** in several areas within the state. Request for Proposals (RFP) will be accepted until **2:00 pm on Monday, April 21, 2025. The cap is \$40,000.00 per site location/ project.**

The submission of a proposal does not guarantee the award of a contract. Any contract resulting from the proposal is not effective until it has received all required governmental approvals and signatures. In addition, the selected vendor shall not begin performing work under this contract until notified to do so by the departmental contracting agent.

When submitting a proposal, please read the entire RFP document and return your proposal in the requested format. All proposals should be submitted in ink or typed and contain an original signature. Submissions should be delivered to:

AL Department of Mental Health Office of Contracts & Purchasing 100 North Union Street, Suite 570 Montgomery, AL 36104

MAILING NOTE: Proposals may be sent via Regular US Postal Service (USPS) Mail, Express/Overnight USPS Mail, commercial delivery service such as FedEx or UPS, or hand delivered by the closing date and time. Emailed or faxed responses are not accepted. Also, please note: All US Postal mail, including express/overnight mail that is dispatched to any State agency is processed thru the State mail facility before it is forwarded to the appropriate State agency, thus delaying its arrival to the department. By using the USPS, you assume the risk of delay that may result in your proposal being received late and therefore being determined to be untimely and will not be reviewed. Postmarks of the date mailed are insufficient; the proposal must physically be received at the listed office by the date and time specified regardless of the delivery service used. All proposals received after the deadline will be deemed untimely and will not be reviewed.

Sincerely,

Leola Rogers

Leola Rogers

Office of Contracts & Purchasing

Organization: ALABAMA DEPARTMENT OF MENTAL HEALTH (ADMH)

RFP Closing Date & Time: 2:00 pm on Monday, April 21, 2025

Review the mailing note.

RFP Contact Info: Leola Rogers

ADMH

Office of Contracts & Purchasing

RSA Union Building

100 North Union Street, Suite 570

Montgomery, AL 36104

Telephone Number (334) 353-7440 Email: <u>leola.rogers@mh.alabama.gov</u>

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ADDITIONAL INFORMATION

- 1. Who may not respond to this RFP? Employees of ADMH and current State employees.
- 2. In order to transact business in the State of Alabama all businesses domestic and foreign must be registered with the Alabama Secretary of State Office. (Domestic means within the State of Alabama. Foreign means out-of-state.) Website: www.sos.alabama.gov
- 3. If contracted with the State of Alabama, all vendors must enroll <u>and</u> actively participate in E-Verify. Website: https://www.e-verify.gov/
- 4. ALL vendor payments are processed thru the State of Alabama Accounting and Resource System (STAARS). All vendors must register with STAARS Vendor Self Service. Website: https://procurement.staars.alabama.gov/webapp/PRDVSS1X1/AltSelfService
- 5. The ADMH reserves the right to reject any and all proposals if RFP instructions are not adhered to, such as: received after deadline (see mailing note), requested # of submissions not received.
- **6. Protest** (Effective 10/1/2022): A bona fide prospective bidder or offeror who is aggrieved in connection with the solicitation of a contract may protest to ADMH Director of Purchasing **within 14 days of the date of issuance** of the solicitation or any amendment to it, if the amendment is at issue.

- (2)a. Except as provided in paragraph b., a bona fide actual bidder or offeror who is aggrieved in connection with the intended award or award of a contract may protest to ADMH Director of Purchasing within 14 days of the date the award or notification of intent to award, whichever is earlier, is posted in accordance with this article.
- b. A matter that could have been raised under subdivision (1) as a protest of the solicitation may not be raised as a protest of the award or intended award of a contract.
- (3) A protest filed under subdivision (1) or (2) shall be in writing, be filed with ADMH, and set forth the grounds of the protest and the relief requested with enough particularity to give notice of the issues to be decided.
- (b) ADMH, or his or her designee, may settle and resolve the protest of a bona fide actual or prospective bidder or offeror concerning the solicitation or award of a contract in accordance with rules adopted under this article.
- (c) If the protest is not resolved by mutual agreement **within 10 days after** the protest is filed, ADMH shall commence an administrative review of the protest and issue a decision in writing within 14 days of the review.
- (d) A copy of the decision under subsection (c) shall be mailed or otherwise furnished immediately to the protestor and any other party intervening.
- (e) A decision under subsection (c) shall be final and conclusive, unless fraudulent, or a party adversely affected by the decision appeals administratively to the Director of Finance in accordance with Section 41-4-164.
- (f) In the event of a timely protest under subsection (a) or an appeal under Section 41-4-164, the state may not proceed further with the solicitation or with the award of the contract until five days after notice of the final decision is provided to the protestor, except that solicitation or award of a protested contract is not stayed if ADMH, after consultation with the head of the using agency or the head of a purchasing agency, makes a written determination that the solicitation or award of the contract without further delay is necessary to protect the best interests of the state.
- 7. **Records Request:** ADMH recognizes and supports the public's right to inspect/request copies of public records in accordance with State law. Many public records and resources are available on the ADMH website: www.mh.alabama.gov for review. Please view the website prior to submitting a request for records as your request may be satisfied by the information contained therein.

RFP Submissions: Four (4)—1 original, 2 copies, and 1 complete copy on a USB drive.

Submit RFP Responses To:

AL Department of Mental Health Office of Contracts & Purchasing RSA Union Building 100 N. Union Street, Suite 570 Montgomery, AL 36104

SCHEDULE OF EVENTS

RFP 2025-17: Assistive Technology (Smart) Demonstration Homes

The following RFP Schedule of Events represents the ADMH's best estimate of the schedule that shall be followed. *Except for the deadlines associated with the vendor question and answer periods and the proposal due date, the other dates provided in the schedule are estimates.* ADMH reserves the right, at its sole discretion, to adjust this schedule as it deems necessary. Notification of any adjustment to the Schedule of Events shall be posted on the RFP website at www.mh.alabama.gov for review. All times are in Central Time.

Date	Item	Methods
March 19, 2025	RFP Release	USPS, ADMH Website, and STAARs website
April 2, 2025 by 2:00 pm	Deadline to submit RFP questions in Word	Email to leola.rogers@mh.alabama.gov
April 7, 2025	RFP Q&A to be available for review	ADMH website www.mh.alabama.gov
April 21, 2025 2:00 pm	RFP Submissions (4): 1 original, 2 copies & 1 complete copy on a USB drive	USPS or FedEx or UPS (Review mailing note)
April 21, 2025 2:00 pm	RFP Closing Date	USPS or FedEx or UPS (Review mailing note)
May 23, 2025 Approximately	Notification of selection status	USPS (In writing)

Submit RFP Responses To:

AL Department of Mental Health Office of Contracts & Purchasing RSA Union Building 100 N. Union Street, Suite 570 Montgomery, AL 36104 The Alabama Department of Mental Health (ADMH) is seeking qualified specialists (both within Alabama and nationwide) to provide Assistive Technology Demonstration Homes to be visited by individuals with intellectual disabilities and the public in the State of Alabama. The ADMH intends to have **Assistive Technology Demonstration Homes** available to individuals statewide (5 locations). **The cap for this project is \$40,000.00 per site location.**

I. INTRODUCTION

The Alabama Department of Mental Health, hereinafter, referred to as ADMH, was established by Alabama Acts 1965, No. 881, section 22-50-2. Its purpose is to provide for the diagnosis, treatment, rehabilitation, follow up care, prevention and research into causes of all forms of mental or emotional illness, which includes alcoholism, drug addiction, epilepsy, and intellectual/developmental disability. ADMH has the statutory authority to supervise, coordinate, and establish standards for all operations and activities of the state related to mental health and the provision of mental health services.

ADMH is now accepting proposals to provide Assistive Technology Demonstration Homes for individuals with intellectual and developmental disabilities in the State of Alabama.

II. TARGET POPULATION

The target population for this proposal will be individuals who receive/are eligible to receive Medicaid Waiver services in Alabama who live in community settings and are enrolled in Alabama's Home and Community Based Medicaid Waiver Programs in the Department of Mental Health. These individuals will receive the following opportunities through these demonstration models:

- (1) Education as to what assistive technology/remote supports are available.
- (2) Hands on training opportunities to try out different technology supports to determine what is best for them.

III. PROGRAM GOALS

The ADMH Developmental Disabilities Division is striving to accomplish the following goals:

- 1. Provide 5 demonstration sites that highlight the use of assistive technology in everyday living.
- 2. Provide opportunities for self-advocates and families to experience available technology supports.
- 3. Provide education on available assistive technology and how it can be applied to daily living.
- 4. Provide training on the proper use, care, and maintenance of assistive technology.
- 5. Increase the use of technology to increase quality of life and integration into community amongst waiver recipients.

IV. CONTRACTUAL LIMITATIONS

Any and all contracts resulting from this RFP shall be for a one-year period, with an offer of amending for one year expiring with the end of the state fiscal year. All contracts shall be subject to availability of funds and continuation of this project. Should the funding or service requirements relative to this project be altered, contracts will be amended, accordingly.

V. VENDOR ELIGIBILITY

Applicants must meet the following eligibility criteria in order to submit a proposal in response to this RFP:

1. The applicant must have the capability to develop a structure to resemble a home environment that will highlight the different uses and types of assistive technology and remote supports that are available to waiver recipients. This is to include the completion of an "at home" environment for users to test, be educated, and be trained on the usage of assistive technologies.

2. The applicant must indicate if they will engage in this RFP as a single agency or a multi-agency collaborative.

VI. PROPOSAL REQUIREMENTS

- 1. ADMH desires to contract for Assistive Technology Demonstration Homes to serve individuals statewide. The ADMH reserves the right to select more one or more vendor (s) in each region to provide coverage across the state.
- 2. The applicant must develop the demonstration home(s) to meet the needs of this initiative.
- 3. The program must be available to all individuals receiving waiver services, accessible to all providers, and ADMH staff shall be able to make referrals and visits as needed, in the designated region.
- 4. It is the intent of this RFP that any proposal shall use the services of the Medicaid Home and Community-based (HCBS) Waivers to the maximum extent possible. The waiver services may be used in any legitimate configuration, so long as payment for one service does not duplicate payment for another. The proposal must address the waiver services it will employ, and how duplication of service and payment will be prevented.
- 5. The program must meet certification requirements of the Department of Mental Health, Division of Developmental Disabilities.
- 6. Specific program components shall include, but are not limited to, the following:
 - Development of site locations for Demonstration Homes
 - Homes to resembling everyday living
 - Use and training of assistive technology that will be displayed
 - Maintenance of property and assistive technology within the program site
 - Ensure equal and full access for waiver recipients and their families
- 7. The proposal shall be developed following the outline below. Each section, A-H, in the Statement of Work must be addressed, and appendices provided where indicated.

The information provided in *Italics* under each heading explains the intent of the section and/or describes the minimum information you are required to provide. Although <u>minimum</u> requirements must be addressed, it is the responsibility of the applicant to ensure that each response thoroughly describes the strategies, and approaches, or provides other relevant information to ensure that the topic of the section is fully and distinctly addressed.

Information in **Bold Type** in each section provides the evaluation criteria for review and scoring of the application.

VII. STATEMENT OF WORK

A. Statement of the purpose

(Please state in succinct terms your understanding of the role Assistive Technology Demonstration Homes plays for individuals with intellectual disabilities in a system of care and the need for this service described in this RFP. Provide an overview of the applicant organization that includes the agency's key strengths and a summary of the proposal.)

The applicant organization demonstrates a clear understanding of the purpose to be addressed by this RFP, the need for the specified services, and the role this service plays in the overall system of care for intellectual disabilities.

B. What is your agency's philosophy for addressing the needs of this population?

(This section must present a clear understanding of the needs of those with intellectual disabilities who live in community settings and the immediate and ongoing challenges usually related to these needs. Include in philosophy individuals' rights while receiving services from your agency as it relates to assistive technology.)

The applicant organization's philosophy demonstrates a clear understanding of the needs and rights of individuals with intellectual disabilities.

C. Describe your agency's experience relative to providing services for the target population.

(Describe the capacity in which you have served the target population with assistive technology. How many years your agency has served this population in assistive technology. How many individuals on average your agency has served, and any experience with serving specialty populations. Identify challenges experienced and lessons learned.)

The applicant organization has a minimum of five-years' experience serving in installing assistive technology.

The target population has demonstrated successful outcomes as a result of services provided by the applicant organization.

D. Provide a Program Description that details the Assistive Technology Demonstration Home(s) you are proposing to address the needs of the target population and include future support services.

A Program Description should include, but not be limited to, the following:

- Program Structure
- Demonstration home layout to include at least: 1 bathroom, 1 bedroom, 1 kitchen, 1 living area
- Development and production of demonstration site, including hours of operation and dates of availability
- Educational structure for staff and participants
- Maintenance schedule for site including AT maintenance and servicing
- Patient Rights
- Family Participation
- Marketing Plan
- Daily Operating Schedule
- Assessment of facility and technology by visitors
- Tracking visitors on a monthly basis

The proposed Program Description outlines a comprehensive approach to develop, maintain, and operate the Assistive Technology Demonstration Homes.

E. Describe how your agency will cooperate and collaborate with ADMH, ADRS, and other assistive technology providers and supports to ensure individuals are navigated through the system of care in Alabama for appropriate services.

(Describe how these collaborations will directly benefit the target population, promote efficiency, and/or improve effectiveness.)

The applicant organization demonstrates a planned collaborative relationship and ensures that individuals are navigated through the system of care.

F. How will your agency identify strategies to meet the program goals for this project?

(Provide a list of strategies and measurable objectives and describe how these will correlate to the project's goals. Describe the process that will be utilized to monitor progress toward implementation of these strategies and accomplishment of the program goals.)

The applicant organization identifies clear strategies that are appropriate to accomplish the program goals.

G. Indicate how long it will take to initiate this program and what resources will be required.

(Provide the earliest date your agency can begin to provide access for the target population to explore these demonstration homes. Identify any potential barriers that may impact the projected program initiation and plans to address these barriers.)

PLEASE DESIGNATE THE FOLLOWING INFORMATION AS APPENDIX I:

Provide a detailed phase in plan that includes each task that must be accomplished prior to initiation of the project. Indicate resources, staff, etc. required to complete each task, along with a schedule of projected timelines for task completion.

The applicant organization reflects realistic and timely initiation of program and resources required.

H. Projected budget.

(Please provide a detailed, line-item budget for this project. Include a listing of all personnel, and structure development. All other expenditures shall be identified by individual line items.

PLEASE DESIGNATE THE FOLLOWING INFORMATION AS APPENDIX II:

(1) A LINE-ITEM BUDGET (NOT TO EXCEED \$40,000.00) SHOWING ALL EXPENDITURES FOR THIS PROJECT, AND (2) A NARRATIVE BUDGET JUSTIFICATION FOR EACH LINE ITEM.

Submission Instructions

Each proposal is to contain **specific responses** to each of the requests listed in **Section VII – Statement of Work,** and respondents are encouraged to respond fully to each inquiry, but to be as concise as possible. **Submit the response as instructed in the proposal.**

Submit one original, two copies, and copy on a thumb drive containing all appendices included in sections A-H of Statement of Work. Proposals must be received at the following address no later than 2:00 p.m. on Monday, April 21, 2025, Note: Make sure at least one copy is single-sided.

Proposals must be clearly marked **RFP 2025-17 AT Demonstration Homes.** All proposals received after the deadline will be returned unopened. **Postmarks of the date mailed are insufficient.**

The ADMH assumes no responsibility for expenses incurred in the preparation of the proposal. The ADMH reserves the right to reject any and all proposals. Additionally, the ADMH reserves the right to waive irregularities in any proposals and request clarification of any information and negotiate with the agency/firm submitting the best proposal to secure more favorable conditions.

Selection Criteria

Selection shall be based on factors to be developed by the procuring state entity, which may include among others, the following:

- 1. Specialized expertise, capabilities, and technical competence, as demonstrated by the proposed approach and methodology to meet project requirements.
- 2. Resources available to perform the work, including any specialized services within the specified time limits for the project.
- 3. Record of past performance, quality of work, ability to meet schedules, cost control and contract administration.
- 4. Availability to and familiarity with the project locale.
- 5. Proposed project management techniques.
- 6. Ability and proven history in handling special project contracts.

Evaluation Criteria/Selection Process

The ADMH will review each eligible proposal and, if selections are made, each will be made in accordance with the general criteria given below. Failure of the applicant to provide information required in the RFP may result in disqualification of the proposal. The ADMH may elect to conduct interviews with applicants submitting eligible proposals. **Note: Make sure at least one copy is single-sided.**

A comparative scoring process will be used to determine the degree to which each proposal meets the following general evaluation criteria, with a maximum of 100 points possible:

- A. Statement of purpose (10 points) (See Section VII)
- B. What is your agency's philosophy for addressing the needs of this population? (10 points) (See Section VII)
- C. Describe your agency's experience relative to providing services for the target population. (10 points) (See Section VII)
- D. Provide a Program Description that details the Assistive Technology Demonstration Home you are proposing to address the needs of the target population. (10 points) (See Section VII)
- E. Describe how your agency will cooperate and collaborate with ADMH, community providers and other agencies to ensure individuals are navigated through the system of care in Alabama. (20 points) (See Section VII)
- F. How will your agency identify strategies to meet the program goals for this project? (10 points) (See Section VII)
- G. Indicate how long it will take to initiate this program and what resources will be required. (10 points) (See Section VII)
- H. What is the projected budget? (20 points) (See Section VII)

Statement of Work			
A.	Statement of purpose	10 points	
B.	Agency philosophy for addressing population's needs	10 points	
C.	Describe your agency's experience relative to providing services	10 points	
D.	Provide a Program Description of crisis services	10 points	
E.	How your agency will cooperate and collaborate with partners	20 points	
F.	How will your agency identify strategies to meet goals	10 points	
G.	Timeline to initiate program & required resources	10 points	
H.	Budget	20 points	
Total points available 100			

RFP 2025-17 CONTACT PAGE

Enter your agency's contact for this RFP.

Vendor's Legal Name	
Street Address	
City, State & Zip Code	
Contact Person	
Contact Phone #	

Insert after the cover page in the response.